



**Resolutions adopted by the
The Extraordinary General Meeting KOPEX S.A.
on 20 February 2014
(until adjournment in the proceedings of the EGM)**

**RESOLUTION No. 1
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014
on election of Chairman of the General Meeting**

1. The Extraordinary General Meeting of Shareholders of KOPEX Spółka Akcyjna acting pursuant to Art.409 Par.1 of the Commercial Companies Code elects Mr. Tomasz Mrowiec as Chairman of the General Meeting.
2. The resolution becomes effective on the day of its adoption.

The ballot was attended by a total of 59,686,650 shares of which there were cast valid votes amounting to 80.3% of the share capital and representing 59,686,650 votes amounting to 80.3% of all votes. The total number of valid votes cast amounted to 59,686,650, including 56,508,710 votes cast "for", 0 votes cast "against" and 3,177,940 votes cast "abstained", then the resolution was adopted.

Prior to the submission of the draft resolution in accordance with Item 3 (Resolution No. 2) of the agenda, Chairman of the General Meeting submitted a formal request to amend the order of the agenda, as follows: Item 5 should be followed by Item 6 concerning the adoption of the resolution on the amendment of Par.19 of the Statutes of Association of the Company, by Item 7 concerning the adoption of the resolution on the amendment of Par. 50 of the Statutes of Association the Company, by Item 8 concerning the adoption of a resolution on amendments to the By-Laws of the General Meeting of Shareholders, and then by Item 9 on the adoption of a resolution on amendments to Par.11a of the Statutes of Association of the Company. Afterwards, Chairman of the General Meeting ordered open voting on the above formal request.

The open voting was attended by a total of 59,686,650 shares of which there were cast valid votes amounting to 80.3% of the share capital and representing 59,686,650 votes amounting to 80.3% of all votes. The total number of valid votes cast amounted to 59,686,650, including 45,825,050 votes cast "for", 7,457,524 votes cast "against" and 6,404,076 votes cast "abstained", then the resolution was adopted.

**RESOLUTION No. 2
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014
on the adoption of the agenda**

1. The Extraordinary General Meeting of KOPEX Spółka Akcyjna resolves to adopt the agenda consistent with the version published on KOPEX Spółka Akcyjna website at www.kopex.com.pl on 24 January 2014 and with the

contents of the current report No. 8/2014 submitted by the Company on 24 January 2014 on the convening notice of the Extraordinary General Meeting of Shareholders KOPEX S.A. on 20 February 2014, then changed on 31 January 2014 in accordance with the notice published on KOPEX Spółka Akcyjna website at www.kopex.com.pl on that day and with the contents of the current report No. 10/2014 submitted by the Company on 31 January 2014, on the notice to amend the agenda at the request of the shareholder and amended pursuant to the formal request submitted at this Extraordinary General Meeting:

1. Opening the Extraordinary General Meeting and election of Chairperson of the General Meeting.
 2. Validation of convening an Extraordinary General Meeting and its ability to adopt resolutions.
 3. Adoption of the agenda.
 4. Adoption of a resolution on recalling a member of the Supervisory Board .
 5. Adoption of a resolution on appointment of a member of the Supervisory Board .
 6. Adoption of a resolution on amendments to Par. 19 of the Statutes of Association of the Company.
 7. Adoption of a resolution on the amendments to Par. 50 of the Statutes of Association of the Company.
 8. Adoption of a resolution on amendments to the By-Laws of the General Meeting of the Company.
 9. Adoption of a resolution on the amendments to Par. 11a) of the Statutes of Association of the Company.
 10. Closing the session of the Extraordinary General Meeting.
2. The resolution becomes effective on the day of its adoption.

The open voting was attended by a total of 59,686,650 shares of which there were cast valid votes amounting to 80.3% of the share capital and representing 59,686,650 votes amounting to 80.3% of all votes. The total number of valid votes cast amounted to 59,686,650, including 48,000,554 votes cast "for", 7,433,000 votes cast "against" and 4,253,096 votes cast "abstained", then the resolution was adopted.

There were made objections on the above resolution No. 2 to the minutes.

RESOLUTION No.3
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014
on recalling a member of the Supervisory Board

- 1 The Extraordinary General Meeting of Kopex Spółka Akcyjna, acting pursuant to Art. 385 Par.1 of the Commercial Companies Code and to Par. 35 Cl.1 and 2 of the Statutes of Association of the Company recalls :
- Mr. Piotr Augustyniak from the composition of the Supervisory Board of KOPEX S.A. of the seventh term.
2. The resolution becomes effective on the day of its adoption.

The ballot was attended by a total of 59,686,650 shares of which there were cast valid votes amounting to 80.3% of the share capital and representing 59,686,650 votes amounting to 80.3% of all votes. The total number of valid votes cast amounted to 59,686,650, including 53,050,841 votes cast "for", 5,287,624 votes cast "against" and 1,348,185 votes cast "abstained", then the resolution was adopted.

RESOLUTION No.4
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014
on appointment of a new member of the Supervisory Board

1. The Extraordinary General Meeting of Kopex Spółka Akcyjna, acting pursuant to Art. 385 Par.1 of the Commercial Companies Code and to Par. 35 Cl.1 and 2 of the Statutes of Association of the Company appoints Mr. Józef Dubiński to the composition of the Supervisory Board of KOPEX S.A. of the seventh term.

2. The resolution becomes effective on the day of its adoption.

The ballot was attended by a total of 59,686,650 shares of which there were cast valid votes amounting to 80.3% of the share capital and representing 59,686,650 votes amounting to 80.3% of all votes. The total number of valid votes cast amounted to 59,686,650, including 45,617,841 votes cast "for", 741,149 votes cast "against" and 13,327,660 votes cast "abstained", then the resolution was adopted.

RESOLUTION No.5
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014
on amendments to Par.19 of the Statutes of Association of the Company

Par.1.

The Extraordinary General Meeting of KOPEX S.A. based in Katowice , acting pursuant to Art. 415 Par. 1 of the Commercial Companies Code, Par. 54 Cl. 2 Item 1 of the Statutes of Association of the Company and Par. 8 Cl. 5 Item 1 of the By-Laws of the General Meeting resolves as follows:

Statutes of Association of the Company dated 27 June 2012, effective from 9 July 2012. / uniform text: notarial act of 27 June 2012r . Repertory A number 5591/2012 / has been amended as follows:

Par. 19 has been amended in such a way that the current Cl. 2 is followed by Cl.3 and reads as follows:

"3. Chairperson of the Supervisory Board has the casting vote in the case of a tie in voting on adoption of a resolution of the Supervisory Board." -----

Par. 2

The resolution becomes effective on the day of its adoption and the amendment of the Statutes of Association referred to in Par.1 of this resolution becomes effective on the date of registration of the amendments to the Statutes of Association by the competent Register Court.

The open voting was attended by a total of 59,686,650 shares of which there were cast valid votes amounting to 80.3% of the share capital and representing 59,686,650 votes amounting to 80.3% of all votes. The total number of valid votes cast amounted to 59,686,650, including 49,853,351 votes cast "for", 9,833,299 votes cast "against" and 0 votes cast "abstained", then the resolution was adopted.

RESOLUTION No.6
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014
on amendments to Par.50 of the Statutes of Association of the Company

Par.1

The Extraordinary General Meeting of KOPEX S.A. based in Katowice , acting pursuant to Art. 415Par. 1 of the Commercial Companies Code , Par. 54 Cl. 2 Item 1 of the Statutes of Association and Par. 8, Cl. 5 Item 1 of the By-Laws of the General Meeting resolves as follows:

Statutes of Association of the Company dated 27 June 2012, effective from 9 July 2012. / uniform text: notarial act of 27 June 2012r . Repertory A number 5591/2012 / has been amended as follows:

Par. 50 Cl. 1 has been amended and it reads as follows:

" Resolutions adopted by the General Meeting shall be deemed valid if shareholders (shareholder) representing at least 50 % of the share capital of the company participate (participates) in the voting".-----

Par. 50 Cl. 3 has been amended and it reads as follows:

"The General Meeting shall be deemed valid if shareholders (shareholder) representing at least 50 % of the share capital of the company participate (participates) in it".-----

Par. 2

The Extraordinary General Meeting of KOPEX S.A. authorises the Supervisory Board of KOPEX S.A. to establish the uniform text of the Statutes of Association of KOPEX Spółka Akcyjna considering the amendments resulting from this resolution and Resolution No. 5 of the Extraordinary General Meeting KOPEX S.A. in Katowice of 20 February 2014.

Par. 3

The resolution becomes effective on the day of its adoption and the amendment to the Statutes of Association referred to in Par.1 of this resolution becomes effective on the date of registration of the amendments to the Statutes of Association by the competent Register Court.

The open voting was attended by a total of 59,686,650 shares of which there were cast valid votes amounting to 80.3% of the share capital and representing 59,686,650 votes amounting to 80.3% of all votes. The total number of valid votes cast amounted to 59,686,650, including 46,192,494 votes cast "for", 13,494,156 votes cast "against" and 0 votes cast "abstained", then the resolution was adopted.

RESOLUTION No.7
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014
on amendments to the By-Laws of the General Meeting of KOPEX S.A.

Par. 1

The Extraordinary General Meeting of KOPEX S.A. based in Katowice acting pursuant to the Commercial Companies Code and Statutes of Association of the Company, resolves the following amendments to the By-Laws of the General Meeting:

Par. 8 Cl. 2 has been amended and it reads as follows

“Resolutions adopted by the General Meeting shall be deemed valid if shareholders (shareholder) representing at least 50% of the share capital of the company participate (participates) in the voting. Each share holds one vote at the General Meeting”.

Par 9. Cl.4, Item a) has been amended by deleting the existing contents.

Par.2

The Extraordinary General Meeting of KOPEX S.A. authorises the Management Board of the Company to establish the uniform text of the By-Laws of the General Meeting, considering amendments implemented by this resolution.

Par.3

This Resolution comes into force on the date of its adoption, with effect from the next General Meeting of the Company.

The open voting was attended by a total of 59,686,650 shares of which there were cast valid votes amounting to 80.3% of the share capital and representing 59,686,650 votes amounting to 80.3% of all votes. The total number of valid votes cast amounted to 59,686,650, including 46,192,494 votes cast “for”, 13,494,156 votes cast “against” and 0 votes cast “abstained”, then the resolution was adopted.

There were made objections on the above resolution No. 7 to the minutes.

**RESOLUTION No.8
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014**

The Extraordinary General Meeting of KOPEX S.A. based in Katowice, acting pursuant to Art. 408 Par. 2 of the of Commercial Companies Code adjourns proceedings of the Extraordinary General Meeting until 14 March 2014, at 12.00 PM to be held at the headquarters of the Company in Katowice, 1 Grabowa Str.

The open voting was attended by a total of 59,686,650 shares of which there were cast valid votes amounting to 80.3% of the share capital and representing 59,686,650 votes amounting to 80.3% of all votes. The total number of valid votes cast amounted to 59,686,650, including - 48,284,726 votes cast “for”, 2,557,141 votes cast “against” and 8,844,783 votes cast “abstained”, then the resolution was adopted.
