

(Translation from the Polish language)

## FINANCIAL SUPERVISORY COMMISSION

### Current report No 98/2012

Date: 10 July 2012

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant credit agreement**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

#### **Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs on signing on 10 July 2012 an Annex No. 3 to the Multiproduct line agreement. The Parties of the agreement are: ING Bank Śląski SA - Bank and KOPEX SA based in Katowice (the Issuer) and the Issuer's subsidiary: KOPEX-Przedsiębiorstwo Budowy Szybów SA based in Bytom, Zabrzeńskie Zakłady Mechaniczne SA based in Zabrze, FMIU TAGOR SA based in Tarnowskie Góry, WAMAG SA based in Wałbrzych, KOPEX-Famago sp. z o.o. based in Zgorzelec, ZZM-Maszyny Górnicze sp. z o.o. as well as Śląskie Towarzystwo Wiertnicze „DALBIS” sp. z o.o. based in Radzionków – Clients. The Issuer informed about the conclusion of the aforementioned agreement in the current report RB86/2011 dated 30.06.2011 and about the Annex No. 1 to the agreement in the current report RB 50/2012 dated 23 March 2012.

By the virtue of the Annex No. 3 to the Multiproduct line agreement the following changes has been made:

- 1) limit concerning the „Mikrus” project has been reduced from 21 million zlotys to 16 million zlotys and has been assigned to ZZM SA (prior it was assigned to KOPEX SA),
- 2) securities of the agreement has been supplemented by a mortgage on real estate belonging to KOPEX – PBSz SA based in Bytom.

In accordance with the changes general limit of KOPEX SA has been reduced to PLN 65,450,000.00 (overdraft, guarantee line). The credit limit available for all the companies will amounts to PLN 241,150,000.00 until 20 July 2013. The other conditions of the agreement remain unchanged. Credit interest is set in accordance with WIBOR for PLN, EURIBOR for EUR, LIBOR for USD for a month interbank deposits, increased by a bank margin. The detailed conditions of the agreement sticks to the conditions commonly applied to the agreement of this kind.