

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 91/2011**

Date: 6 July 2011

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant credit agreement of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1, Item 2 – current and cyclic information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving by ZZM SA with its registered seat in Zabrze (the Issuer's subsidiary) an Annex No 13 dated 28.06.2011 to the credit agreement dated 24.04.2006 in a form of a multipurpose credit limit between Zabrzeńskie Zakłady Mechaniczne SA based in Zabrze and PKO BP SA. Within the annex framework the credit limit has been increased from 110,000,000.00 to 90,242,600.00 and the availability of the credit has been extended by 3 years, ie. till 30.06.2014.

PKO BP debts are safeguarded as follows:

- blank promissory note of ZZM,
- powers of attorney to the bank account of ZZM SA in ING Bank Śląski SA
- KOPEX SA suretyship on the general conditions up to the value of the limit, ie. PLN 90,242,600,00

The remaining conditions remain unchanged.

The issuer informed about the credit agreement in question and the annexes to this agreement in the current reports RB258/2007 dated 11.10.2007, RB40/2008 dated 11.04.2008, RB92/2008 dated 23.07.2008, RB140/2007 and RB134/2009 dated 27.07.2009.