

(Translation from the Polish language)

## **FINANCIAL SUPERVISORY COMMISSION**

### **Current report No 83/2012**

Date: 28 May 2012

Issuer's shortened name: KOPEX SA

**Subject: Convening notice for the Ordinary General Meeting of Shareholders of KOPEX SA to be held on 27 June 2012.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

#### **Contents of the report:**

The Management Board of KOPEX SA (the Issuer) with its registered seat in Katowice, Grabowa 1, entered into the Register of Entrepreneurs kept by the District Court Katowice – Wschód in Katowice, VIII Commercial Division of the National Court Register under the number 0000026782, having share capital amounting to PLN 74,332,538, fully paid, acting on the grounds of Art. 399 Par 1 and Art. 402 Index 1 in connection with Art. 395 and Art. 402 Index 2 of the Commercial Companies Code as well as on the grounds of Par. 46 Cl. 1 and 4 of the Statutes of Association, convenes Ordinary General Meeting of Shareholders of KOPEX SA to be held on 27 June 2012 (Thursday), at 12.00 PM, at the seat of the Company in Katowice, at Grabowa 1 (1st Floor, Audiovisual Room No 100A) with the agenda as follows:

1. Opening of the Ordinary General Meeting and selection of the Chairman of the General Meeting.
2. Ascertaining regularities in the convening of the General Meeting and its power to adopt resolutions.
3. Adoption of the agenda.
4. Consideration and approval of the Statement of the Management board on the Company's activity in 2011 as well as consideration and approval of the Statement of the Management Board on the KOPEX SA Capital Group activity in 2011 and Financial Statement of the KOPEX SA Capital Group for fiscal year 2011.
5. Adoption of the resolution on net profit distribution for 2011.
6. Adoption of the resolution on granting exoneration to the members of the Company's Management Board and Supervisory Board for performing their duties in fiscal year 2011.
7. Appointment of the members of the Company's Supervisory Board for a new term.
8. Adoption of the resolution on the amendments to the Company's Statutes of Association and the establishment of the uniform text of the amended KOPEX SA Statutes of Association.
9. Closing session of the General Meeting.

Contents of the convening notice for the General Meeting in question together with the requested information and documents are included by the Issuer in the enclosures to this current report. Besides, complete documents related to the Extraordinary General Meeting has been placed by the Issuer at the Company's website at: <http://www.kopex.com.pl/idm,476,walne-zgromadzenia-akcjonariuszy.html>,

pursuant to the requirements of Art. 402 Index 3 of the Commercial Companies Code.

Legal basis for publishing: Par.38, Cl.1 Item 1) and 3) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).

Enclosures:

Convening notice for the Ordinary General Meeting.

Contents of the draft resolutions of the Ordinary General Meeting.

Draft uniform text of the Statutes of Association.