

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 8/2013

Date: 23 January 2012

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant agreement concluded by the Issuer's subsidiary KOPEX – Przedsiębiorstwo Budowy Szybów SA with Jastrzębska Spółka Węglowa SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving by KOPEX – Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an annex dated 17.01.2013 to the agreement concluded on 30.07.2009 between KOPEX - Przedsiębiorstwo Budowy Szybów SA – Contractor and Jastrzębska Spółka Węglowa SA – Orderer. The last time the Issuer informed about the agreement in question in the current report RB122/2012 dated 01.10.2012.

By the virtue of the aforementioned annex dated 17.01.2013 the value of the agreement has been increased in the result of indexation by the amount of PLN 8,495,891.05. The current net value of the agreement amounts to PLN 213,115,223.56. The closing date of the agreement has been set on 31.03.2017.