

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 76/2016

Date: 5 September 2016

Issuer's shortened name: KOPEX SA

Subject: **Information concerning reaching the content of an annex to the multi-product agreement concluded with ING Bank Śląski SA.**

Legal basis: Art. 17, Par.1 MAR – confidential information

Contents of the report:

In addition to the current report RB69/2016 dated 31 August 2016 concerning the extension till 6 September 2016 of the term of the multi-product agreement dated 28 June 2011, concluded with ING Bank Śląski SA, of which the Issuer informed about in the current report RB86/2011 (the Agreement), the Management Board of KOPEX SA (the Issuer) informs that on 5 September 2016 the content of another annex (the Annex) has been agreed, by all the parties of the Agreement, ie. ING Bank Śląski, the Issuer and its subsidiaries: KOPEX-Przedsiębiorstwo Budowy Szybów SA, KOPEX MACHINERY SA, Fabryka Maszyn i Urządzeń TAGOR SA, Zabrzeńskie Zakłady Mechaniczne – Maszyny Górnicze sp. z o.o. and Śląskie Towarzystwo Wiertnicze DALBIS sp. z o.o.

The Annex in question covers extension of the term of the agreement, while the due date of the credit limit granted, in the light of the annex agreed, shall expire on 10 September 2016.

The prolonged credit line granted to the Kopex Group companies has not been changed in relation to the annex dated 31 August 2016 and amounts to PLN 66.2 mill.