

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 7/2016

Date: 13 January 2016

Issuer's shortened name: KOPEX SA

Subject: **Entry into force of the significant agreement concerning task for Tauron Wytwarzanie SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of entry into force on 13.01.2016 a significant agreement concluded with E003B7 sp. z o.o. based in Racibórz. The Parties of the agreement are: Consortium of the following companies – Kopex SA (Consortium Leader) and Stal-Systems SA based in Wólka Pełkińska (Consortium Partner) – the Contractor and E003B7 sp. z o.o. (RAFAKO SA subsidiary) – the Orderer. The subject of the agreement is: „Supply and assembly of steel structures of boiler and engine houses, bunker, LUVO and SCR as well as, elevation and installation of steam blowers intended for 910 MW power block realized for Tauron Wytwarzanie SA, Jaworzno III Power Plant. The condition of entry into force of the agreement was obtaining formal approvals by the Orderer from guarantors - RAFAKO SA and Tauron Wytwarzanie SA.

The Issuer informed about the conclusion of the agreement in the current report RB30/2015 dated 12.11.2015.

Legal basis: Par 5. Cl.1 item 4 and Par. 10 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of non-member state (Dz.U. /Journal of Laws/ of 2014, item 133).