

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 68/2011

Date: 1 June 2011

Issuer's shortened name: KOPEX SA

Subject: **List of shareholders holding more than 5% of a total number of votes present at the Extraordinary General Meeting of the Company on 31 May 2011**

Legal basis: Law on Offer, Art. 70, Par.3 – List of shareholders holding more than 5% at the OGM

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) below presents a list of shareholders holding more than 5% of a total number of votes present at the Extraordinary General Meeting of KOPEX SA on 31 May 2011:

- 1) Krzysztof Jędrzejewski: 36,652,120 votes, making 87.01% of the number of votes at the general meeting of KOPEX SA on 31.05.2011 and 49.30% of the share capital and total number of votes.
- 2) AVIVA OFE AVIVA BZ WBK: 5,000,000 votes, making 11.87% of the number of votes at the general meeting of KOPEX SA on 31.05.2011 and 6.72% of the share capital and total number of votes.

The total number of shares issued by KOPEX amounts to 74,332,538 bearer shares, of which 42,122,779 were represented at the EGM of KOPEX SA on 31 May 2011 what makes 56.67% of the share capital. Each share gives the right to one vote at the General Meeting.