

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 65/2016**

Date: 19 August 2016

Issuer's shortened name: KOPEX SA

Subject: **Information concerning reaching the content of an annex to the multi-product agreement concluded with ING Bank Śląski SA.**

Legal basis: Art. 17, Par.1 MAR – confidential information

**Contents of the report:**

The Management Board of KOPEX SA (the Issuer) informs that today the content of an annex (the Annex) to the multi-product agreement dated 28 June 2011 (the Agreement) has been agreed. The Issuer informed about the Agreement in the current report RB86/2011 dated 30 June 2011 and subsequent reports concerning changes in the agreement.

The parties of the agreement are: ING Bank Śląski SA (the Bank), the Issuer and its subsidiaries: KOPEX-Przedsiębiorstwo Budowy Szybów SA, KOPEX MACHINERY SA, Fabryka Maszyn i Urządzeń TAGOR SA, Zabrzeńskie Zakłady Mechaniczne – Maszyny Górnicze sp. z o.o. and Śląskie Towarzystwo Wiertnicze DALBIS sp. z o.o. The Annex in question covers extension of the term of the agreement, while the due date of the credit limit granted, in the light of the annex agreed, shall expire on 31.08.2016.

The prolonged credit line granted to the Kopex Group companies amounts to PLN 66.2 mill.