

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 64/2016**

Date: 19 August 2016

Issuer's shortened name: KOPEX SA

Subject: **Information concerning reaching the content of an annex to the multi-purpose credit line agreement concluded with Powszechna Kasa Oszczędności Bank Polski SA.**

Legal basis: Art. 17, Par.1 MAR – confidential information

**Contents of the report:**

In addition to the current report RB60/2016 dated 2 August 2016, in which KOPEX SA (the Issuer) informed that term of the multi-purpose credit line agreement dated 30 June 2014 (the Agreement) and concluded with Powszechna Kasa Oszczędności Bank Polski SA (the Bank) was extended until 19 August 2016, the Management Board of the Issuer informs that on 19 August 2016 the parties has reached the content of the annex to the Agreement in the area of the duration of the agreement until 26 August 2016.

The parties also agreed, that in the event of prolonging the financing till 31 August 2016 by ING Bank Śląski SA, regarding to the multi-product agreement dated 28.06.2011, of which the Issuer informed in the current report RB86/2011 dated 30 June 2011 and subsequent reports concerning the changes in the agreement, the availability period of the limit granted by Powszechna Kasa Oszczędności Bank Polski SA on the basis of the agreement shall be automatically extended to 31 August 2016.

The prolonged credit line granted to the Kopex Group companies amounts to PLN 359 mill.