

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 64/2013

Date: 16 July 2013

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant credit agreement of a subsidiary - KOPEX-PBSz S.A.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 15.07.2013 has been aware of receiving by KOPEX – Przedsiębiorstwo Budowy Szybów S.A. with its registered seat in Bytom (the Issuer's subsidiary) a signed Annex to the multi-purpose credit agreement concluded with the bank PKO BP S.A. dated 11.07.2006.

The Parties to the aforementioned Annex dated 28.06.2013 are: KOPEX – Przedsiębiorstwo Budowy Szybów S.A. with its registered seat in Bytom (the Issuer's subsidiary) – the Borrower - and PKO BP S.A. – the Lender.

Pursuant to this Annex the bank increased the current credit limit from the amount of 10.000.000,00 PLN to 20.000.000,00 PLN, the term of the agreement is also extended from 30.06.2013 to 30.06.2016.

Other terms and conditions remain unchanged.

The Issuer informed about the mentioned agreement and the annexes in the current reports: RB 81/2006 dated 18.07.2006, RB 124/2009 dated 02.07.2009, RB 140/2009 of 04.08.2009 and RB 60/2010 dated 01.07.2010.