

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 57/2016

Date: 29 July 2016

Issuer's shortened name: KOPEX SA

Subject: **Information concerning reaching the content of an annex to the multi-purpose credit line agreement concluded with PKO BP.**

Legal basis: Art. 17, Par.1 MAR – confidential information

Contents of the report:

In addition to the current report RB27/2015 dated 3 August 2015, in which KOPEX SA (the Issuer) informed that term of the multi-purpose credit line agreement dated 30 June 2014 and concluded with PKO BP (the Agreement) was extended for one further year, i.e. until 29 July 2016, the Management Board of the Issuer informs that on 29 July 2016 the parties has reached the content of the annex to the agreement in the area of the duration of the agreement until 19 August 2016.

The prolonged credit line granted to the Kopex Group companies amounts to PLN 359 mill. The Issuer informed about the agreement in the current reports RB60/2014, RB27/2015, RB29/2015 and RB16/2016.