

(Translation from the Polish language)

## **FINANCIAL SUPERVISORY COMMISSION**

### **Current report No 57/2012**

Date: 4 April 2012

Issuer's shortened name: KOPEX SA

Subject: **Annexes to a significant agreements of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

#### **Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 4.04.2012 has been aware of receiving by KOPEX – Przedsiębiorstwo Bydowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an annex No 5 dated 30.03.2012 to the agreement concluded between KOPEX - Przedsiębiorstwo Bydowy Szybów SA – Contractor and Jastrzębska Spółka Węglowa SA – Orderer, signed on 30.07.2009. The Issuer informed about the agreement in question in the current report RB136/2009 dated 30.07.2009.

By the virtue of the aforementioned annex the value of the agreement has been increased by the amount of PLN 4,850,000.00. The current net value of the agreement amounts to PLN 193,548,464.06. the term of the agreement within 2012 has been extend altogether by 130 days in relation to the original term of the agreement which was 48 months.

The other conditions of the agreement remain unchanged.

Moreover the Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 4.04.2012 has been aware of receiving by KOPEX – Przedsiębiorstwo Bydowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an annex No 2 dated 30.03.2012 to the agreement concluded with Jastrzębska Spółka Węglowa. The parties of the aforementioned agreement dated 2.02.2010 are: consortium of the following companies: KOPEX - Przedsiębiorstwo Bydowy Szybów SA (Consortium Leader), Przedsiębiorstwo Robót Górniczych ROW Sp. z o.o. based in Jastrzębie Zdrój (Consortium Participant) – Contractor and Jastrzębska Spółka Węglowa SA, Budryk Coal Mine – Orderer. The Issuer informed about the agreement in question in the current report RB17/2010 dated 5.02.2009.

By the virtue of the annex in question the term of the agreement has been extended from 25 months from the date of the formal delivery of works site, but not longer than 26 months from the date of the agreement to 33 months from the date of the formal delivery of works site, but not longer than 34 months from the date of the agreement.

The other conditions of the agreement remain unchanged.