

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 55/2013

Date: 26 June 2013

Issuer's shortened name: KOPEX SA

Subject: **Appointment of supervising persons - new members of the Supervisory Board**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) announces to the public that on 26.06.2013 the KOPEX SA Ordinary General Meeting with the Resolution No. 27 established the number of members of the Joint term of office of the current Supervisory Board from the existing seven to five members and by subsequent Resolutions No. 28 and No. 29 dated 26 June 2013, appointed Mr Andrzej Sikora and Mr Piotr Augustyniak (on the recommendation of ING PTE) to the Supervisory Board.

Currently the "KOPEX" S.A. Supervisory Board consists of:

1. Mr Jędrzejewski Krzysztof – President of the Supervisory Board
2. Mr Rogatko Michał – Vice President of the Supervisory Board
3. Mr Bobrowski Bogusław – Secretary of the Supervisory Board
4. Mr Sikora Andrzej
5. Mr Augustyniak Piotr

Please find attached the information, provided by the Issuer, regarding the new members of the Supervisory Board – in accordance with Cl.28 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares (...) and in accordance with the principles of corporate governance, in particular the principles set out in part three of the "Good Practices for Supervisory Board Members".

Mr Andrzej Paweł Sikora

Acquired level of education:

1996 - University of Southern California

Jackson, Mississippi, USA Scholarship USAID

1998 - The exam for the members of the state-owned companies Supervisory Boards

1998 - INSEAD, Fontainebleau, France Program STOREWARS

1994-1995 - School of Banking, Wien, Austria

1981-1986 – Academy of Mining and Metallurgy in Krakow Major: Electrical Engineering, Automation and Electronics, Specialization in Microelectronics

2011 - Dr Engineer – Department of Oil and Gas Drilling, AGH in Krakow.
Dissertation: "Liquefied natural gas and other sources of gas imports to the European Union".

Work experience and positions:

from 2012 - Assistant Professor at the Department of Oil and Gas Drilling, AGH in Krakow at the Department of Gas Engineering

from 2007 – President of the Board of Instytut Studiów Energetycznych spółka z o.o. in Warsaw

Responsible for various projects in Oil & Gas sector, fuel, energy and industrial chemistry, conducted for Polish and international companies, as well as for the Polish government agencies.

2005-2007 - AKJ Capital S.A. Advisor

Participated in projects related to the extraction and processing of crude oil and natural gas and the broader energy sector for Polish customers. Projects in Western Europe, Russia, Kazakhstan, the Baltic States, Central Africa, North and Sub-Saharan.

from 2005 Economic activities under the name “Andrzej Sikora”

2002-2005 - PKN ORLEN S.A.

Director of the Bureau of Unipetrol Holding Integration

The leading role in bringing about the closing of the transaction and to establish procedures for a transitional period, and the supervision of the integration plans in the areas of finance, wholesale and retail.

2003-2004 – Project Manager of the Unipetrol Holding a.s. shares and debt purchase

The leading role in the Unipetrol shares and debt purchase, responsible for developing strategies and business elements of the transaction and participation in negotiations with the Government of the Czech Republic and PKN Orlen partners (Agrofert a.s. and ConocoPhillips).

2002-2005 – Director of Optimization of Production Assets in the department of Vice President of the Board of Production and Development.

1997-2002 – Farm Food S.A./Sokołów S.A.

Vice President of the Board for Finance and Trade, Key Accounts Director

1994-1997 – Bank Gospodarki Żywnościowej S.A.

Key Accounts Director in the Bank HQ, Director of Branch in Tarnów

1991-1994 – Bank Spółdzielczy in Stalowa Wola: Specialist/Deputy Director of the Bank

1990-1991 – Limit Spółka z o.o. In Stalowa Wola: Director of sales

1986-1990 – Huta Stalowa Wola: electronics engineer, a specialist in the Bureau of Foreign Trade Stalowa Wola/Warsaw/Paris

Participation in Supervisory Boards:

2006-2007 APEX Energy Ltd.

2004-2005 Rafineria Trzebinia S.A.

From 2012 CIS INSTITUTE S.A. Warsaw

From 2008 Rada Polskiej Izby Przemysłu Chemicznego

He has authored or co-authored more than 80 articles and conference publications. He is fluent in English, Russian and has basic knowledge of German and French language.

Mr Andrzej Sikora also stated that his activities performed outside the Issuer's business is not competitive in relation to one carried out by the Issuer and he does not participate in any competitive company as a partner in a civil partnership or as a member of the body of a company, and he does not participate in any competitive as a member of its legal authority.

According to his statement, Mr Andrzej Sikora does not appear in the Register of Insolvent Debtors maintained pursuant to the Act on the National Court Register.

Mr Piotr Augustyniak

Acquired level of education:

A graduate of the University of Warsaw majoring in English Philology (1990) and Management (1994)

Work experience and positions:

1994-2011 - Enterprise Investors (hereinafter referred to as EI), respectively as: Analyst, Investment Director, Vice President, Partner.

As EI partner (2006-2011) responsible for monitoring, putting companies on the Warsaw Stock Exchange, sales of major blocks of shares of the companies from the EI portfolio of on the public and private markets, a member of more than a dozen Polish and foreign supervisory boards from the EI portfolio, including: Polfa Kutno, Energoaparatura, Elektrobudowa, Wizów, Sfinks, CSS, Bauma, Comp, Comp Rzeszów (now Asseco Poland), Agros Nova, Teta, Opoczno, AB, Siveco (Romania), STD Donivo (Slovakia), AVG Technologies (Netherlands).

2001 – Energoaparatura S.A. President of the Board - delegated within the work at Enterprise Investors to restructure the company.

1992-1993 - Ministry of Ownership Transformation, successively as: project manager and leader of the privatization team

1992-1993 - The Foundation of Ownership Transformation at the Ministry of Ownership Transformation: Financial Officer Assistant

1991-1992 – New York Times (Warsaw) as a Translator

He is fluent in English, and has basic knowledge of Russian and German language.

Mr Piotr Augustyniak also stated that his activities performed outside the Issuer's business is not competitive in relation to one carried out by the Issuer and he does not participate in any competitive company as a partner in a civil partnership or as a

member of the body of a company, and he does not participate in any competitive as a member of its legal authority.

According to his statement, Mr Andrzej Sikora does not appear in the Register of Insolvent Debtors maintained pursuant to the Act on the National Court Register.

Legal basis for publishing: Cl.5 Par.1 Item 22 in relation with Cl.28 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).