

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 54/2013

Date: 25 June 2013

Issuer's shortened name: KOPEX SA

Subject: **information on the case filed by the company FAZOS S.A. in Tarnowskie Góry against the Issuer and Fabryka Maszyn i Urządzeń TAGOR S.A.**

Legal basis: Law on Offer, Cl. 56, Par.1. Item 1 – confidential information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) hereby informs that today in the Regional Court in Katowice another hearing had place in the case brought by Fabryka Zmechanizowanych Obudów Ścianowych FAZOS S.A. against the Issuer and Fabryka Maszyn i Urządzeń TAGOR S.A. (an indirect subsidiary of the Issuer) for the payment of 51.875.600 PLN for losses on settlement of forward transactions (reference number XIII GC 393/09).

The Issuer informed earlier about the pending proceedings in the current reports No. 1/2010 dated 04.01.2010, No. 4/2010 dated 08.01.2010, No. 5/2010 dated 12.01.2010, No. 1/2013 dated 10.01.2013, No. 3/2013 dated 15.01.2013 and No. 51/2013 dated 06.24.2013.

The court decided to stay the proceedings in this case until the final settlement of a parallel case brought by the company Fabryka Zmechanizowanych Obudów Ścianowych FAZOS S.A. against the Issuer and Fabryka Maszyn i Urządzeń TAGOR S.A. for the payment of 22,206,707.76 PLN (due to loss of margins) in which in the first instance Court had dismissed the suit brought by FAZOS S.A. The Issuer informed earlier about this fact in the current report No. 29/2013 dated 29.03.2013.

referring to the information provided in the current report No. 1/2013 dated 10 January 2013 and No. 3/2013 dated 15 January 2013 announces that on the following day i.e. 06.25.2013, the next hearing in the case brought by Fazos SA against the Issuer and the Fabryka Maszyn i Urządzeń TAGOR S.A. will have place in Regional Court in Katowice. The Issuer will keep you informed on the further course of the of judicial proceedings.