

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 45/2011

Date: 19 April 2010

Issuer's shortened name: KOPEX SA

Subject: **Domestic agreement of the Issuer's indirect subsidiary.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 18 April 2011 by Zakład Elektroniki Górniczej ZEG SA with a registered seat in Tychy (the Issuer's indirect subsidiary) an agreement signed with Kompania Węglowa SA based in Katowice.

The Parties of the agreement dated 5 April 2011 are consortium of the following companies: ZEG SA (Consortium Leader) and WS Wesola Sp. z o.o. (Consortium Participant) – Contractor and Kompania Węglowa SA – Orderer.

Subject of the agreement is supply of the ROK-6W explosion proof distribution field of medium voltage for Kompania Węglowa, Bolesław Śmiały Coal Mine.

Net value of the agreement: PLN 344,700.00

Term of the agreement: third quarter of 2011

Stipulated penalties: The Contractor is obliged to pay the Orderer stipulated penalties amounting to 10% of the value of the agreement in case of renouncing the agreement by the Orderer due to the reasons caused by the Contractor. The Orderer is obliged to pay the Contractor stipulated penalties amounting to 10% of the value of the agreement in case of renouncing the agreement by the Contractor due to the reasons caused by the Orderer. Regardless to the stipulated penalties the Parties retain the right to claim additional compensation on the basis of Civil Code.

The criterion of recognising an agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,346,518 thou PLN, in compliance with data included in the published report for Q4 2011) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...). In the past 12 months the Issuer's subsidiaries signed with this customer and its subsidiaries agreements amounting altogether to 189,816 thou PLN (including this one). The Issuer informed about the last agreement with this customer in the current report RB 44/2011 dated 18.04.2011. The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB 66/2010 dated 2.08.2010 that also includes information relating to the highest value agreement set forth in Cl.9 Items from 1) to 7) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information (...).

Legal basis for publishing: Cl.5 Par.1 Item 3 in relation with Cl.2 Par.2 and Cl.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).