

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 37/2014

Date: 04 April 2014

Issuer's shortened name: KOPEX SA

Subject: Information update - Annex to a significant agreement concluded by the Issuer's subsidiary KOPEX – Przedsiębiorstwo Budowy Szybów SA with Jastrzębska Spółka Węglowa SA

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today it received information on concluding by KOPEX – Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) a signed annex dated 03.04.2014 to the significant agreement dated 30.07.2009 concluded between KOPEX - Przedsiębiorstwo Budowy Szybów S.A. as Contractor and Jastrzębska Spółka Węglowa S.A. as the Orderer.

The subject of the agreement is execution of the shaft tube and double sided shaft inlet of the BZIE shaft 1 in JSW SA.

Signed annex concerns the changes in the unit price due to indexation of wages.

Pursuant to this Annexes, the total value of the agreement has been increased by the amount of PLN net 924 092,66 i.e. the total net value of the agreement amounts to PLN 241 665 696,25 + VAT.

The Issuer informed earlier about the agreement in the current report RB 25/2013 dated 21.02.2014.

Legal basis: Art. 56 sec. 5 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005 (Journal of Laws No. 184, item. 1539) consolidated text of 9 October 2009 (Journal of Laws No. 185, pos. 1439).