

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 37/2011

Date: 4 April 2011

Issuer's shortened name: KOPEX SA

Subject: **Domestic agreements of the Kopex Group companies**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – confidential information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 4 April 2011 by Zabrzeńskie Zakłady Mechaniczne SA with its registered seat in Zabrze (the Issuer's indirect subsidiary) two agreements signed with Jastrzębska Spółka Węglowa SA based in Jastrzębie Zdrój with a total net value of PLN 9,663,280.00.

Subject of the first agreement is lease of a brand new KSW-880EU/1kV longwall shearer, together with additional equipment for JSW SA, Borynia-Zofiówka Coal Mine, Ruch Zofiówka. Subject of the second agreement is lease of KSW-460NE longwall shearer for JSW SA, Jas-Mos Coal Mine.

Term of the first agreement: 1320 days

Term of the second agreement: 164 days

The other conditions of the agreements do not differ from the conditions commonly applied in the agreements of this kind.

Transmission of the information is justified by the fact of relatively high value of the agreements and their impact on future results of the Issuer's Capital Group.

In the past 12 months the Issuer's subsidiaries signed with this customer and its subsidiaries agreements amounting altogether to 117,407 thou PLN, but the agreements in question does not meet the criterion of recognising an agreement as a significant one in compliance with Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*). However the Issuer's Management Board has recognised the event in question as a confidential information in accordance with art. 154 of the Regulation dated 29 July 2005 on financial instruments trading.