

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 29/2015**

Date: 25 September 2015

Issuer's shortened name: KOPEX SA

Subject: **Annex to a multipurpose credit limit agreement concluded with PKO BP SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has received from PKO BP SA based in Warsaw an Annex No 3 to the credit agreement, being a multipurpose credit limit dated 30.07.2014. By the virtue of the above mentioned Annex No 3 dated 17.09.2015 the existing list of participants including KOPEX SA and its subsidiaries: KOPEX Machinery SA, TAGOR SA, KOPEX PBSz SA, ELGÓR + HANSEN SA and KOPEX-EKO Sp. z o.o. has been extended of one new subsidiary: Poland Investments 7 Sp. z o.o. with the maintenance of the amount of total available credit limit i.e. 545 000 000,00 PLN.

Due to the inclusion of multipurpose credit limit agreement new subsidiary Poland Investments 7 Sp. z o.o. the total sub-limit amount in relation to KOPEX SA has been reduced the amount 246 000 000,00 PLN to 241 000 000,00 PLN. The other conditions of agreement remain unchanged.

The Issuer informed about the conclusion of the agreement dated 30.07.2014 in the current report RB60/2014 dated 04.08.2014 and current report 27/2015 dated 03.08.2015.

Legal basis: Par 5. Cl.1 item 3 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of non - member state (Dz.U. /Journal of Laws/ of 2014, item 133)