

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 28/2013**

Date: 22 March 2013

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant agreement concluded by the Issuer's subsidiary KOPEX – Przedsiębiorstwo Budowy Szybów SA with Jastrzębska Spółka Węglowa SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving by KOPEX – Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an annex dated 22.03.2013 to the agreement concluded on 30.07.2009 between KOPEX - Przedsiębiorstwo Budowy Szybów SA – Contractor and Jastrzębska Spółka Węglowa SA – Orderer. The subject of the agreement is execution of a shaft and two sided shaft inlet 1 BZIE in JSW SA. The last time the Issuer informed about the agreement in question in the current report RB15/2013 dated 18.02.2013.

By the virtue of the aforementioned annex dated 22.03.2013 the value of the agreement has been increased in the result of increase of its practical and financial scope, by the amount of PLN 5,950,000.00. The current net value of the agreement amounts to PLN 219,980,223.05.