

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 25/2015

Date: 07 July 2015

Issuer's shortened name: KOPEX SA

Subject: **Amendment to the Statutes of Association of KOPEX Spółka Akcyjna**

Legal basis: Article 56 Clause 1 Item 2 of the Act on Public Offering – current and periodic reports

Contents of the report:

The Management Board of KOPEX S.A. (Issuer) with its seat in Katowice informs that on 07 July 2015 the Extraordinary General Meeting of KOPEX S.A. adopted Resolution No. 3 on making amendments in Par.21 Cl.2 of the Statutes of Association of KOPEX Spółka Akcyjna and implemented the amendment in the Statutes of Association of KOPEX S.A.

Underneath the Issuer publishes the adopted amendment in the Statutes of Association of the Company.

Prior wording of Par.21 Cl.2 was as follows:

"Par.21.

(...) 2. Cooperation of two Management Board members or the Management Board member together with a proxy is necessary to make declarations on behalf of the Company. "

was replaced by the following wording:

" Par.21.

(...) 2. Cooperation of two Management Board members or the Management Board member together with a proxy is necessary to make declarations on behalf of the Company, however, cooperation of a Management Board member both with an independent commercial proxy and a joint commercial proxy is also admissible".

The Issuer published the content of the resolution adopted by the general meeting on 07 July 2015 in the current report RB 24/2015 dated 07 July 2015.

Information about the registration of the amendment to the Statutes of Association by a Registry Court relevant to the Company will be communicated by the Issuer in a current report, after receiving the order of the Court on the entry of the amendment in the National Court Register.

of the Ordinance of the Minister of Finance dated 19 February 2009. On current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by laws of non-member state (Journal of Laws of 2014. Poz.133)

Legal basis: Par 38 Cl. 1 Item 2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions recognized as equivalent information required by the laws of non-member state (uniform text Dz.U./ Journal of Laws of 2014 item. 133).