

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 181/2011

Date: 8 December 2011

Issuer's shortened name: KOPEX S.A.

Subject: **Annex to a significant domestic agreement.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 8 December 2011 by KOPEX – Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an Annex dated 28 November 2011 to the agreement dated 18 July 2007 and concluded with KGHM Polska Miedź SA. The Issuer informed about the aforesaid agreement in the current reports RB162/2007 dated 18.07.2007 and RB7/2011 dated 31.01.2011. The Parties of the Annex received on 8.12.2011 are: KOPEX – Przedsiębiorstwo Budowy Szybów SA – Contractor and KGHM Polska Miedź SA –Orderer. By the terms of the Annex in question the scope of the agreement dated 18.07.2011 has been increased by the drifting operations in Rudna Mine since 2012. So far there were only carried out works in Polkowice-Sieroszowice mine. Net estimated value of the agreement has been also raised from PLN 412,000,000.00 to PLN 565,580,00.00. The net value of the works carried out in Polkowice-Sieroszowice mine amounts to PLN 412,000,000.00 while the net value of the works carried out in Rudna mine amounts to 153,580,000.00. Term of the agreement has been extended until 31.12.2016 (prior until 31.12.2015). The final value of the agreement will depend on the scope of the works executed. Settlement for the scope of work executed shall be based on the commissioning reports carried out twice a month. The remaining conditions of the agreement remain unchanged.

The criterion of recognising an agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,358,213 thou PLN, in compliance with data included in the published report for the third quarter of 2011) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...). In the past 12 months the Issuer's subsidiaries signed with this customer and its subsidiaries agreements amounting altogether to 425,240 thou PLN (including the above mentioned annex). The highest value agreement from among all the agreements signed in the past 12 months is the annex to the agreement in question that the Issuer informed about in the current report RB 7/2011 dated 31.01.2011 that also includes information relating to the highest value agreement set forth in Cl.9 Items from 1) to 7) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information (...). Legal basis for publishing: Cl.5 Par.1 Item 3 in relation with Cl.2 Par.2 and Cl.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).

