

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 17/2016**

Date: 17 March 2016

Issuer's shortened name: KOPEX SA

Subject: **Sending to the public delayed confidential information.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – confidential information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) acting on the basis of Art.57, Par.3 in connection with Art.56, Par.1 Item 1 of the Act of 29 July 2005 to the public offer and the conditions of introduction of financial instruments to organised trading and public companies (hereinafter referred to as the "act on the offer") is sending confidential information to the public message, of which handing over to entities which are being talked about in Art. 56, Par.1 of act on the offer, based on the Art. 57, Par.1 of act on the offer was delayed. Information about delay of sending confidential information was passed on to the Commission of financial supervision on March 9, 2016, and its content was as follows:

“On March 9, 2016. the Management Board of the issuer has obtained information from the majority shareholder, Mr Krzysztof Jędrzejewski (hereinafter referred to as the "Shareholder") about the decision about the choice of TDJ S. A. (hereinafter referred to as "potential investor") as a potential strategic investor for the issuer and for accession by the shareholder to negotiate the terms of the contract of sale of shares of the issuer held by the shareholder with the representatives of the potential investor. The Management Board of the issuer has been invited by the shareholder to participate in the negotiations with a potential investor.”

Legal basis:

Art.57, Par.3 in relation to Art.56, Par.1 Item 1 of the Act of 29 July 2005 to the public offer and the conditions of introduction of financial instruments to organised trading and public companies.