

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 109/2012

Date: 26 July 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Change in consortium agreement value**

Legal basis: Law on Offer, Art. 56, Par.5 – information actualization

Contents of the report:

Pursuant to Art. 56, Par. 5 of the Law on Offer and the actualization of confidential information published in the current report RB 10/2011 dated 3.02.2011, the Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 26.07.2012 by KOPEX – Przedsiębiorstwo budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an Annex No 1 dated 19 July 2012 to the agreement concluded between consortium of the following firms: KOPEX-Przedsiębiorstwo Budowy Szybów SA with a registered seat in Bytom (the Issuer's subsidiary; Consortium Leader), Przedsiębiorstwo Montażu Konstrukcji Stalowych i Urządzeń Górniczych PEMUG SA with a registered seat in Katowice (Consortium Participant) - the Contractor and Jastrzębska Spółka Węglowa SA based in Jastrzębie Zdrój Pniówek Coal Mine – the Orderer.

Subject of the aforementioned agreement is proportion of shaft and decking devices to transportation of bulky materials by shaft III in Pniówek Coal Mine.

By the virtue of the annex in question the total net value of the agreement has been increased from PLN 10,617,660.00 to PLN 11,435,660.00, of which PLN 6,432,480.00 falls on KOPEX-Przedsiębiorstwo Budowy Szybów SA (unchanged).