

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 102/2012

Date: 16 July 2012

Issuer's shortened name: KOPEX SA

Subject: Receiving a decision of Court on the registration of amendment to the Company's Statutes

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today it has received a copy of the decision No. KA. VIII NS-REJ.KRS/015608/12/183 dated 9.07.2012 of Katowice – Wschód District Court based in Katowice, the Eight Commercial Division of the National Court Register on the registration of the Company in the Register of Entrepreneurs KRS (National Court Register) No. 0000026782, in Column 1, Section 4 of the Company's Statutes of Association adopted on 27 June 2012 by the Resolution No. 24/2012 of the Ordinary General Meeting of Shareholders of KOPEX SA.

The amendment concerned the addition of item. 93 in Par. 6 of the Statutes (subject of activities).

The issuer informed about the amendment in question in the current reports RB90/2012 and RB91/2012 dated 27 June 2012.

Legal basis for publishing: Par. 38 Cl.1 Item 2) a and b of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).