

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 10/2014

Date: 31 January 2014

Issuer's shortened name: KOPEX SA

Subject: Implementation of amendments to the agenda of Extraordinary General Meeting on the shareholder's request.

Legal basis: Article 56 Clause 1 Item 2 of the Act on Public Offering – current and periodic reports

Contents of the report:

The Management Board of KOPEX SA (the "Issuer") announces that on 30 January 2014 they obtained a written request submitted by a shareholder representing more than one-twentieth of the share capital of the Company who requested to include some issues specified in the written request in the agenda of the Extraordinary General Meeting of KOPEX SA to be held on 20 February 2014 at 12:00 PM. The written request complies to the requirements set out in Art. 401 Par. 1 of the Commercial Companies Code and is contained in the attachment to this report.

The Management Board of the Issuer announces that the agenda of the Extraordinary General Meeting KOPEX SA convened on 20 February 2014 issued by the Issuer in the current report No. 8/2014 of 24 January 2014 has been changed, due to the obtained written request and pursuant to Art. 401 Par. 1 of the Commercial Companies Code.

The change consists of adding new items, i.e. item 6, 7, 8 and 9 after item 5. Item 6 of the former the agenda ("Closing session of the General Meeting ") now is number 10 to the new agenda.

A new detailed agenda of the Extraordinary General Meeting KOPEX SA, which will be held on 20 February 2014 (Thursday), at 12.00 PM, at the Company's headquarters in Katowice, Grabowa 1 (first floor, audiovisual room No. 100 A), is as follows:

1. Opening the Extraordinary General Meeting of Shareholders and appointment of the Chairman of the General Meeting.
2. Validation of convening the Extraordinary General Meeting and its capacity to adopt resolutions
3. Adoption of the agenda.
4. Adoption of a resolution on recalling a member of the Supervisory Board
5. appointment of a new member of the Supervisory Board
6. Adoption of a resolution on amendments to Paragraph 11a of the Statutes of Association
7. Adoption of a resolution on amendments to Paragraph 19 of the Statutes of Association
8. Adoption of a resolution on amendments to Paragraph 50 of the Statutes of Association
9. Adoption of a resolution on amendments to the By-Laws of the General Meeting of Shareholders
10. Closing session of the General Meeting

The Management Board of KOPEX SA presents amendments to the Articles of Association of KOPEX Spółka Akcyjna in Katowice, in connection to items 6, 7 and 8 of the agenda proposed and pursuant to the requirement of Art. 402 Par. of the Commercial Companies Code:

I.

Par 11a has been amended in such a way that it currently reads as follows:

1. Until 20 February 2017 the Management Board of the Company is authorised to raise the Company's share capital by the value not exceeding the amount of 10,500,000.00 zlotys (say: ten million and five hundred thousand zlotys) through the issue of not more than 10,500,000 (ten million five hundred thousand) shares with a nominal value of 1.00 zlotys (one) each (in-coming capital). The Board may exercise the authorization granted by making one or several increases of the share capital and the issue of shares and give the emissions consecutive series of determinations. The Management Board is authorised to fix the share issue price and may issue shares both for money contribution and non-money contribution. The share issue price fixed by the Management Board requires approval of the Supervisory Board. The Management Board may neither issue preferred shares nor grant the shareholder personal rights referred to in Art. 354 of the Commercial Companies Code. This authorisation does not include the right to raise the share capital from the own assets of the Company.

2. The resolution of the Management Board adopted in accordance with Item 1, replaces the resolution of the General Meeting on raising the share capital , and a notarial act is required for its validity.

3. The Management Board is authorized, with the consent of the Supervisory Board, to exclude the shareholders pre-emptive rights to new shares, in whole or in part, within the authorized capital.

4. The Management Board decides on all the matters related to raising the share capital in the frame of the in-coming capital, unless the Statutes of Association, Commercial Companies Code or to the legal regulations provide otherwise. The Management Board is authorised to:

1) offering shares in procedures permitted by applicable laws (closed, private, open subscriptions or otherwise) ,

2) taking up any factual and legal actions necessary for dematerialisation of new shares issued, referred to in Item 1, and their admission and introduction to trading on the regulated market of the Warsaw Stock Exchange (WSE) */Gielda Papierów Wartościowych w Warszawie S.A/*

3) concluding an agreement with National Depository for Securities */Krajowy Depozyt Papierów Wartościowych S.A./* on registration of all the shares that will be issued in the frame of the in-coming capital in the securities deposit of the National Depository for Securities.

4) submitting applications or notifications to the competent authorities and institutions the introduction and admission of the shares issued by the Company the authorized capital to listing and trading on the Stock Exchange in Warsaw.

II.

Par. 19 is amended in such a way Cl. 2 is followed by Cl.3 and it reads as follows:

"3. Chairperson of the Supervisory Board has the casting vote in the case of a tie voting on adoption of a resolution of the Supervisory Board."

III.

Par 50 Cl.1 has been amended in such a way that it currently reads as follows:

“Resolutions adopted by the General Meeting shall be deemed valid if shareholders (a shareholder) representing at least 50% of the share capital of the company participate (participates) in the voting.”

IV.

Par 50 Cl.3 has been added and it reads as follows:

“3.The General Meeting shall be deemed valid if shareholders (a shareholder) representing at least 50% of the share capital of the company participate (participates) in it.”

The Issuer has put full documentation associated with the Extraordinary General Meeting convened on the Company's website at: [http://www.kopex.com.pl/idm, 476, walnezgromadzenie-akcjonariuszy.html](http://www.kopex.com.pl/idm,476,walnezgromadzenie-akcjonariuszy.html), pursuant to the requirements of Art. 402' of the Commercial Companies Code.

Legal basis:

Paragraph 38 Clause 1 Items 1) 2) 3) and 4) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions recognized as equivalent information required by the laws of non-member state (Journal of Laws of 2009, No. 33, item. 259, as amended).