

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 10/2011

Date: 3 February 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Domestic agreement of the Issuer's subsidiary.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – confidential information

Contents of the report:

The Management Board of KOPEX SA with a registered seat in Katowice (the Issuer) informs that on 2 February 2011 has been concluded an agreement between consortium of the following firms: KOPEX-Przedsiębiorstwo Budowy Szybów SA with a registered seat in Bytom (the Issuer's subsidiary; Consortium Leader), Przedsiębiorstwo Montażu Konstrukcji Stalowych i Urządzeń Górniczych PEMUG SA with a registered seat in Katowice (Consortium Participant) - the Contractor and Jastrzębska Spółka Węglowa SA based in Jastrzębie Zdrój Pniówek Coal Mine – the Orderer.

Subject of the agreement is proportion of shaft and decking devices to transportation of bulky materials by shaft III in Pniówek Coal Mine.

Net value of the agreement amounts to PLN 10,617,660.00, of which PLN 6,432,480.00 falls on KOPEX-Przedsiębiorstwo Budowy Szybów SA.

The Parties may claim compensation on the general rules of the Civil Code.

Publishing the information in question is justified by the fact of relatively high value of the concluded agreement and its impact on future results of the Issuer's Capital Group.

The agreement in question does not meet the criterion of a significant agreement set forth in the Minister of Finance Regulation dated 19.02.2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*). However, in the opinion of Issuer's Management Board, the event in question is confidential information as defined in Art. 154 of the Regulation dated 29 July 2005 on trading in financial instruments.