

FINANCIAL SUPERVISORY COMMISSION

R 2012 Annual Report

(in pursuance of Par.82 Cl.1 Item 3 of the Minister of Finance Regulation dated 19 February 2009 –*Dz.U. Nr 33, poz.259*) for issuers of securities running manufacturing, construction, trading activities or rendering services for Fiscal Year 2012, covering the period 1 January 2012 to 31 December 2012, including:

Financial Statement of KOPEX S.A. in compliance with International Accounting Standards (IASs) and International Financial Reporting Standards (IFRSs) in the currency PLN.

release date: 30 April 2013

SELECTED FINANCIAL DATA	[PLN thou]		[EUR thou]	
	2012	2011	2012	2011
I. Net income from sale of products, goods and materials	833 263	626 972	199 651	151 439
II. Profit (loss) from operating activity	37 094	19 855	8 888	4 796
III. Gross profit (loss)	11 880	22 237	2 846	5 371
IV. Net profit (loss)	10 793	19 765	2 586	4 774
V. Net cash flow from operating activity	-97 684	-39 203	-23 405	-9 469
VI. Net cash flow from investment activity	-737	-31 756	-177	-7 670
VII. Net cash flow from financial activity	88 065	74 700	21 100	18 043
VIII. Total net cash flow	-10 356	3 741	-2 481	904
IX. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
X. Net profit/loss on one common share [PLN/EUR]	0.15	0.27	0.03	0.06
	as at 31 Dec.2012	as at 31 Dec.2011	as at 31 Dec.2012	as at 31 Dec.2011
XI. Total fixed assets	1 471 631	1 383 473	359 970	313 230
XII. Total current assets	479 970	422 135	121 073	95 575
XIII. Total assets	1 966 601	1 805 608	481 043	408 805
XIV. Liabilities and reserves for liabilities	581 718	435 429	142 292	98 585
XV. Long term liabilities	56 020	11 196	13 703	2 535
XVI. Short term liabilities	501 574	402 371	122 688	91 100
XVII. Equity	1 384 883	1 370 179	338 751	310 220
XVIII. Share capital	74 333	74 333	18 182	16 830
XX. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XXLI. Book value per share (BVPS) [PLN/EUR]	18.70	18.50	4.57	4.19

Financial data for 2011 and as at 31 December 2011 are presented in the transformed form. Detailed information about transforming comparative data is included in Note 2.3.