

FINANCIAL SUPERVISION COMMISSION

Consolidated quarterly report QSr 4 / 2014

quarter / year

(in pursuance of Par.82 Cl.2 and Par.83 Cl.1 of the Minister of Finance Regulation dated 19 February 2009 – Dz. U. Nr 33, poz. 259, z późn. zm.) for issuers of securities running manufacturing, construction, trading activities or rendering services for 2014 Q4, covering the period from 1 October 2014 to 31 December 2014, containing:

Abbreviated Consolidated Financial Statements according to IAS / IFRS in PLN currency and Abbreviated Financial Statements according to IAS / IFRS in PLN currency.

Release date: 25 February 2015

KOPEX Spółka Akcyjna

(full name of the issuer)

KOPEX S.A. Electromechanical (ele)

(abbreviated name) (sector classification on the Warsaw Stock / industry)

40-172 Katowice

(zip code) (city)

ul. Grabowa 1

(street) (number)

(032) 6047000 (032) 6047100

(phone) (fax)

kopex@kopex.com.pl kopex.com.pl

(e-mail) (www)

634-012-68-49 271981166

(NIP) (REGON)

SELECTED FINANCIAL DATA	PLN thou		EUR thou		rate	rate
	01.01.2014 to 31.12.2014	01.01.2013 to 31.12.2013	01.01.2014 to 31.12.2014	01.01.2013 to 31.12.2013	2014	2013
Data relating to abbreviated consolidated financial statements						
I. Continued operations:						
Net income from sale of products, goods and materials	1 430 477	1 390 944	341 460	330 312	4,1893	4,2110
Profit from operating activity	139 925	86 794	33 401	20 611	4,1893	4,2110
Gross profit	134 496	75 442	32 105	17 915	4,1893	4,2110
Consolidated net profit from the continued operations	107 422	66 058	25 642	15 687	4,1893	4,2110
II. Total consolidated net profit	107 544	66 403	25 671	15 769	4,1893	4,2110
III. Net profit attributable to shareholders of the parent company	105 947	65 278	25 290	15 502	4,1893	4,2110
IV. Net cash flow from operating activity	199 391	513 589	47 595	121 964	4,1893	4,2110
V. Net cash flow from investment activity	-174 346	-111 648	-41 617	-26 513	4,1893	4,2110
VI. Net cash flow from financial activity	-30 690	-393 516	-7 326	-93 450	4,1893	4,2110
VII. Total net cash flow	-5 645	8 425	-1 347	2 001	4,1893	4,2110
VIII. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038		
IX. Net profit/loss per one common share (PLN/EUR)	1,43	0,88	0,34	0,21	4,1893	4,2110
X. Diluted net profit/loss per one common share (PLN/EUR)						
	as at 31.12.2014	as at 31.12.2013	as at 31.12.2014	as at 31.12.2013	2014	2013
XI. Total fixed assets	2 348 659	2 351 375	551 031	566 979	4,2623	4,1472
XII. Total current assets	1 172 147	1 123 889	275 003	270 999	4,2623	4,1472
XIII. Total assets	3 520 807	3 475 265	826 035	837 979	4,2623	4,1472
XIV. Liabilities and reserves for liabilities	897 879	958 756	210 656	231 182	4,2623	4,1472
XV. Long-term liabilities	63 096	94 239	14 803	22 724	4,2623	4,1472
XVI. Short-term liabilities	694 525	781 746	162 946	188 500	4,2623	4,1472
XVII. Equity	2 622 928	2 516 509	615 379	606 797	4,2623	4,1472
XVIII. Share capital	74 333	74 333	17 440	17 924	4,2623	4,1472
XIX. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038		
XX. Book value per share (BVPS) (PLN/EUR)	35,42	33,98	8,31	8,19	4,2623	4,1472
XXI. Diluted book value per share (BVPS) (PLN/EUR)						
XXII. Declared or paid dividend per one common share (PLN/EUR)						

SELECTED FINANCIAL DATA		PLN thou		EUR thou		rate	
		01.01.2014 to 31.12.2014	01.01.2013 to 31.12.2013	01.01.2014 to 31.12.2014	01.01.2013 to 31.12.2013	2014	2013
Data relating to abbreviated separate financial statements							
XXIII.	Continued operations:						
	Net income from sale of products, goods and materials	364 380	326 304	86 979	77 488	4,1893	4,2110
	Profit from operating activity	91 013	64 644	21 725	15 351	4,1893	4,2110
	Gross profit	98 554	65 073	23 525	15 453	4,1893	4,2110
	Net profit from the continued operations	98 322	64 788	23 470	15 385	4,1893	4,2110
XXIV.	Total net profit	98 444	65 133	23 499	15 467	4,1893	4,2110
XXV.	Net cash flow from operating activity	30 121	129 349	7 190	30 717	4,1893	4,2110
XXVI.	Net cash flow from investment activity	13 145	118 785	3 138	28 208	4,1893	4,2110
XXVII.	Net cash flow from financial activity	-34 187	-241 416	-8 161	-57 330	4,1893	4,2110
XXVIII.	Total net cash flow	9 079	6 718	2 167	1 595	4,1893	4,2110
XXIX.	Number of shares	74 056 038	74 056 038	74 056 038	74 056 038		
XXX.	Net profit/loss per one common share (PLN/EUR)	1,33	0,88	0,32	0,21	4,1893	4,2110
XXXI.	Diluted net profit/loss per one common share (PLN/EUR)						
		as at 31.12.2014	as at 31.12.2013	as at 31.12.2014	as at 31.12.2013	2014	2013
XXXII.	Total fixed assets	1 524 860	1 470 334	357 755	354 537	4,2623	4,1472
XXXIII.	Total current assets	321 293	264 597	75 380	63 801	4,2623	4,1472
XXXIV.	Total assets	1 846 153	1 734 931	433 135	418 338	4,2623	4,1472
XXXV.	Liabilities and reserves for liabilities	307 880	288 224	72 233	69 498	4,2623	4,1472
XXXVI.	Long-term liabilities	29 231	33 608	6 858	8 104	4,2623	4,1472
XXXVII.	Short-term liabilities	245 434	229 233	57 583	55 274	4,2623	4,1472
XXXVIII.	Equity	1 538 273	1 446 707	360 902	348 839	4,2623	4,1472
XXXIX.	Share capital	74 333	74 333	17 440	17 924	4,2623	4,1472
XL.	Number of shares	74 056 038	74 056 038	74 056 038	74 056 038		
XLI.	Book value per share (BVPS) (PLN/EUR)	20,77	19,54	4,87	4,71	4,2623	4,1472
XLII.	Diluted book value per share (BVPS) (PLN/EUR)						
XLIII.	Declared or paid dividend per one common share (PLN/EUR)						

When presenting or selected financial data from the quarterly financial information, they should be properly described.

Selected financial data from the consolidated balance sheet (consolidated statement of financial position) respectively with the balance (statement of financial position) are presented at the end of the current quarter and the end of the previous financial year, which should be properly described.

The report should be submitted to the Financial Supervision Commission, the company operating the regulated market and to the public via the news agency in accordance with the law.

REPORT CONTENT

File	Description
EN skr.śródr.spr.fin.4Q2014.pdf	Abbreviated Mid-Year Consolidated and Separate Financial Statements for the period 01 January 2014 to 31 December 2014

SIGNATURES OF THE COMPANY REPRESENTATIVES			
Date	Name	Position / Function	Signature
2015-02-25	Józef Wolski	President of the Board	
2015-02-25	Joanna Węgrzyn	Member of the Board	