

FINANCIAL SUPERVISION COMMISSION

Consolidated quarterly report QSr 4 / 2013

quarter / year

(in pursuance of Par.82 Cl.2 and Par.83 Cl.1 of the Minister of Finance Regulation dated 19 February 2009 – Dz. U. Nr 33, poz. 259, z późn. zm.) for issuers of securities running manufacturing, construction, trading activities or rendering services for 2013 Q4, covering the period from 1 January 2013 to 31 December 2013, including:

Abbreviated Consolidated Financial Statements drawn up in compliance with IAS/IFRS and their interpretations issued in the form of decrees by the European Commission in the currency PLN and abbreviated financial statements in accordance with IAS / IFRS and related interpretations in the form of European Commission in the currency PLN

Release date: 26 February 2014

KOPEX Spółka Akcyjna

(full name of the issuer)

KOPEX S.A. Electromechanical (ele)

(abbreviated name) (sector classification on the Warsaw Stock / industry)

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SELECTED FINANCIAL DATA	PLN thou		EUR thou	
	01.01.2013 to 31.12.2013	01.01.2012 to 31.12.2012 *transformed	01.01.2013 to 31.12.2013	01.01.2012 to 31.12.2012 *transformed
Data relating to abbreviated consolidated financial statements of Kopex S.A. Capital Group:				
I. Continued operations:				
Net income from sale of products, goods and materials	1 395 101	1 682 547	331 299	403 140
Profit from operating activity	91 237	106 874	21 666	25 607
Gross profit	80 537	74 184	19 125	17 775
Consolidated net profit from the continued operations	68 710	53 640	16 317	12 852
II. Total consolidated net profit	68 993	54 861	16 384	13 145
III. Net profit attributable to shareholders of the parent company	67 833	52 221	16 109	12 512
IV. Net cash flow from operating activity	505 695	108 459	120 089	25 987
V. Net cash flow from investment activity	-106 206	-122 261	-25 221	-29 294
VI. Net cash flow from financial activity	-388 932	-41 607	-92 361	-9 969
VII. Total net cash flow	10 557	-55 409	2 507	-13 276
VIII. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
IX. Net profit/loss per one common share (PLN/EUR)	0,92	0,71	0,22	0,17
X. Diluted net profit/loss per one common share (PLN/EUR)				
	as at 31.12.2013	as at 31.12.2012 *transformed	as at 31.12.2013	as at 31.12.2012 *transformed
XI. Total fixed assets	2 334 226	2 333 931	562 844	570 895
XII. Total current assets	1 133 741	1 389 497	273 375	339 880
XIII. Total assets	3 467 968	3 736 318	836 219	913 927
XIV. Liabilities and reserves for liabilities	939 530	1 248 101	226 546	305 294
XV. Long-term liabilities	92 336	219 849	22 265	53 776
XVI. Short-term liabilities	769 779	951 932	185 614	232 849
XVII. Equity	2 528 438	2 488 217	609 674	608 634
XVIII. Share capital	74 333	74 333	17 924	18 182
XIX. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XX. Book value per share (BVPS) (PLN/EUR)	34,14	33,60	8,23	8,22
XXI. Diluted book value per share (BVPS) (PLN/EUR)				
XXII. Declared or paid dividend per one common share (PLN/EUR)				

* detailed information on conversion of comparative figures are included in the Note 2.2 and 2.3

SELECTED FINANCIAL DATA	PLN thou		EUR thou		
	01.01.2013 to 31.12.2013	01.01.2012 to 31.12.2012 *transformed	01.01.2013 to 31.12.2013	01.01.2012 to 31.12.2012 *transformed	
Data relating to abbreviated consolidated financial statements of Kopex S.A.:					
XXIII.	Continued operations:				
	Net income from sale of products, goods and materials	326 154	477 323	77 453	114 367
	Profit from operating activity	65 088	35 912	15 457	8 605
	Gross profit	65 490	10 372	15 552	2 485
	Net profit from the continued operations	65 136	9 572	15 468	2 293
XXIV.	Total net profit	65 419	10 793	15 535	2 586
XXV.	Net cash flow from operating activity	128 177	-101 847	30 439	-24 403
XXVI.	Net cash flow from investment activity	118 785	3 426	28 208	821
XXVII.	Net cash flow from financial activity	-240 244	88 065	-57 052	21 100
XXVIII.	Total net cash flow	6 718	-10 356	1 595	-2 481
XXIX.	Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XXX.	Net profit/loss per one common share (PLN/EUR)	0,88	0,15	0,21	0,03
XXXI.	Diluted net profit/loss per one common share (PLN/EUR)				
		as at 31.12.2013	as at 31.12.2012 *transformed	as at 31.12.2013	as at 31.12.2012 *transformed
XXXII.	Total fixed assets	1 458 009	1 471 631	351 565	359 970
XXXIII.	Total current assets	271 308	494 970	65 420	121 073
XXXIV.	Total assets	1 729 317	1 966 601	416 984	481 043
XXXV.	Liabilities and reserves for liabilities	282 324	581 718	68 076	142 292
XXXVI.	Long-term liabilities	33 608	56 020	8 104	13 703
XXXVII.	Short-term liabilities	222 484	501 574	53 647	122 688
XXXVIII.	Equity	1 446 993	1 384 883	348 908	338 751
XXXIX.	Share capital	74 333	74 333	17 924	18 182
XL.	Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XLI.	Book value per share (BVPS) (PLN/EUR)	19,54	18,70	4,71	4,57
XLII.	Diluted book value per share (BVPS) (PLN/EUR)				
XLIII.	Declared or paid dividend per one common share (PLN/EUR)				

*detailed information on conversion of comparative figures are included in the Note 2.2

When presenting selected financial data from the quarterly financial information, they should be properly described. Selected financial data from the consolidated balance sheet (consolidated statement of financial position) respectively with the balance (statement of financial position) are presented at the end of the current quarter and the end of the previous financial year, which should be properly described. The report should be submitted to the Financial Supervision Commission, the company operating the regulated market and to the public via the news agency in accordance with the law.

REPORT CONTENT

File	Description
skróc.sródr.spr.fin_4Q2013.pdf	Abbreviated Mid-Year Consolidated and Separate Financial Statements for the period 01 January 2013 to 31 December 2013

SIGNATURES OF THE COMPANY REPRESENTATIVES			
Date	Name	Position / Function	Signature
2014-02-26	Józef Wolski	President of the Board	
2014-02-26	Joanna Węgrzyn	Member of the Board	