

FINANCIAL SUPERVISION COMMISSION

Consolidated quarterly report Qsr 2 / 2015

quarter / year

(in pursuance of Par.82 Cl.2 and Par.83 Cl.1 of the Minister of Finance Regulation dated 19 February 2009 – Dz. U. Nr 33, poz. 259, z późn. zm.) for issuers of securities running manufacturing, construction, trading activities or rendering services for 2015 Q1, covering the period from 1 January 2015 to 31 March 2015, containing:

Abbreviated Consolidated Financial Statements according to IAS / IFRS in PLN currency and Abbreviated Financial Statements according to IAS / IFRS in PLN currency.

Release date: 26 August 2015

KOPEX Spółka Akcyjna

(full name of the issuer)

KOPEX S.A. Electromechanical (ele)

(abbreviated name) (sector classification on the Warsaw Stock / industry)

40-172 Katowice

(zip code) (city)

ul. Grabowa 1

(street) (number)

(032) 6047000 (032) 6047100

(phone) (fax)

kopex@kopex.com.pl kopex.com.pl

(e-mail) (www)

634-012-68-49 271981166

(NIP) (REGON)

SELECTED FINANCIAL DATA	PLN thou		EUR thou	
	01.01.2015 to 30.06.2015	01.01.2014 to 30.06.2014	01.01.2015 to 30.06.2015	01.01.2014 to 30.06.2014
Data on the abbreviated consolidated financial report				
Continuing operations:				
Net revenues from sales of products, goods and materials	613 717	750 579	148 452	179 633
Profit from operating activities	18 722	75 447	4 529	18 056
Gross profit	18 176	71 498	4 397	17 111
Consolidated net profit from continuing operations	16 468	59 222	3 983	14 173
Consolidated net profit together	16 468	59 108	3 983	14 146
Net profit attributable to shareholders of parent company	15 886	58 407	3 843	13 978
Net cash flows from operating activities	59 845	26 127	14 476	6 253
Net cash flows from investing activities	-70 340	-50 505	-17 015	-12 087
Net cash flows from financing activities	6 532	-3 014	1 580	-721
Net cash flow, total	-3 963	-27 392	-959	-6 556
The number of actions	74 056 038	74 056 038	74 056 038	74 056 038
Net profit / loss per share (zł / EUR)	0,21	0,79	0,05	0,19
Diluted earnings / loss per share (zł / EUR)				
	as at 30.06.2015	as at 31.12.2014	as at 30.06.2015	as at 31.12.2014
Fixed assets, together	2 392 727	2 374 188	570 458	557 020
Current assets, total	1 149 935	1 147 330	274 160	269 181
Total assets	3 542 663	3 521 519	844 617	826 202
Liabilities and provisions for liabilities	932 411	903 712	222 299	212 024
long-term liabilities	40 151	62 067	9 573	14 562
Current liabilities	762 440	703 427	181 776	165 035
Shareholders equity	2 610 252	2 617 807	622 318	614 177
Share capital	74 333	74 333	17 722	17 440
The number of actions	74 056 038	74 056 038	74 056 038	74 056 038
Book value per share (zł / EUR)	35,25	35,35	8,40	8,29
Diluted book value per share (zł / EUR)				
Declared or paid dividend per ordinary share (zł / EUR)				

SELECTED FINANCIAL DATA	PLN thou		EUR thou	
	01.01.2015 to 30.06.2015	01.01.2014 to 30.06.2014	01.01.2015 to 30.06.2015	01.01.2014 to 30.06.2014
Data on the abbreviated separate financial report				
Continuing operations:				
Net revenues from sales of products, goods and materials	198 129	218 342	47 926	52 255
Profit from operating activities	50 679	78 807	12 259	18 861
Gross profit	53 671	82 434	12 983	19 729
Net profit from continuing operations	53 880	80 629	13 033	19 297
Net income, together	53 880	80 515	13 033	19 269
Net cash flows from operating activities	-43 785	-45 076	-10 591	-10 788
Net cash flows from investing activities	-16 660	-21 027	-4 030	-5 032
Net cash flows from financing activities	40 917	59 419	9 897	14 221
Net cash flow, total	-19 528	-6 684	-4 724	-1 600
The number of actions	74 056 038	74 056 038	74 056 038	74 056 038
Net profit / loss per share (zł / EUR)	0,73	1,09	0,18	0,26
Diluted earnings / loss per share (zł / EUR)				
	as at 30.06.2015	as at 31.12.2014	as at 30.06.2015	as at 31.12.2014
Fixed assets, together	1 555 590	1 527 012	370 873	358 260
Current assets, total	299 023	316 810	71 291	74 328
Total assets	1 854 613	1 843 822	442 164	432 589
Liabilities and provisions for liabilities	289 545	305 609	69 031	71 700
long-term liabilities	15 900	29 231	3 791	6 858
Current liabilities	239 962	243 116	57 210	57 039
Shareholders equity	1 565 068	1 538 213	373 133	360 888
Share capital	74 333	74 333	17 722	17 440
The number of actions	74 056 038	74 056 038	74 056 038	74 056 038
Book value per share (zł / EUR)	21,13	20,77	5,04	4,87
Diluted book value per share (zł / EUR)				
Declared or paid dividend per ordinary share (zł / EUR)				

When presenting selected financial data from the quarterly financial information, they should be properly described.

Selected financial data from the consolidated balance sheet (consolidated statement of financial position) respectively with the balance (statement of financial position) are presented at the end of the current quarter and the end of the previous financial year, which should be properly described.

The report should be submitted to the Financial Supervision Commission, the company operating the regulated market and to the public via the news agency in accordance with the law.

REPORT CONTENT

File	Description
EN skr.śródr.spr.fin.IIQ2015.pdf	Abbreviated Mid-Year Consolidated and Separate Financial Statements for the period 01 January 2015 to 30 June 2015

SIGNATURES OF THE COMPANY REPRESENTATIVES			
Date	Name	Position / Function	Signature
2015-08-26	Andrzej Meder	Member of the Board	
2015-08-26	Joanna Węgrzyn	Member of the Board	