

FINANCIAL SUPERVISORY COMMISSION

Current report No 93 / 2009

Date : 18.05.2009

Issuer's shortened name : KOPEX S.A.

Subject:

Annex to the credit agreement of the Issuer subsidiary

Legal basis :

Law on Offer , Art. 56, Cl.5 – current and cyclic information

Contents of the report:

The Management of Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) informs that on 18 May 2009 was signed the Annex No4 to the credit agreement dated 8 February 2008 between Machinery and Equipment Factory TAGOR S.A. with a registered seat in Tarnowskie Góry (the Issuer's subsidiary) – the Borrower and the Issuer – the Lender in virtue of which the margin of profit due to the Lender has been increased.

The remaining stipulations of the agreement are still unchanged.

The Issuer informed about signing the referred credit agreement in the current report RB 18/2008 dated 08 February 2008 and about the Annex No1 to this agreement in the current report RB 121/2008 dated 1 October 2008 and the Annex No 2 to this agreement in the current report RB 7/2009 dated 9 January 2009 as well as about the annex No3 in the current report RB27/2009 dated 6 February 2009.