

## **FINANCIAL SUPERVISORY COMMISSION**

### **Current Report No 90/2008**

Date: 17 July 2008

Issuer's shortened name: KOPEX S.A.

**Subject: Execution of the investment agreement of the Issuer subsidiary**

Legal basis: Law on Offer; Art.56, Par.5.- information actualization

### **Report contents:**

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 17 July 2008 the Issuer was informed by Fabryka Maszyn i Urzadzen TAGOR S.A. with registered seat in Tarnowskie Gory (the Issuer subsidiary and subsidiary of Zabrzanskie Zaklady Mechaniczne S.A. with registered seat in Zabrze) about decision dated 14 July 2008 of the District Court in Bydgoszcz, XII Commercial Division, on registration of raising equity capital of Hydrapres S.A. in the National Court Register.

Previous equity capital of Hydrapres S.A. was raised from the value amounting to PLN 15,110,000 to the value amounting to PLN 26,283,800., i.e. by PLN 11,173,000, by means of emission of 11,173,600 new bearer shares of nominal value amounting to PLN 1.00 per share; there were "I series" shares and were acquired by a private subscription by means of signing acquisition agreements between Management Board of Hydrapres S.A. and TAGOR S.A. which acquired 8,673,600 shares and also with chosen by the Management Board of Hydrapres S.A. other investors, who acquired 2,500,000 shares.

Registration of the raised equity capital of Hydrapres S.A. to the value amounting to PLN 26,283,800 resulted in holding by TAGOR S.A. 33% and 2 shares of the total number of shares, what makes 8,673,600 votes at the General Meeting of Shareholders of the company.

The Issuer informed about the investment in question in the current report No RB 53/2008 on 21 May 2008 and about annex to this agreement in the current report No RB 65/2008 published on 20 June 2008.