

# FINANCIAL SUPERVISORY COMMISSION

## Current Report No 86/2008

Date: 3 July 2008

Issuer's shortened name: KOPEX SA

**Subject: Annex to a significant credit agreement**

Legal basis: Law on Offer; Art.56, Par.5- information actualization

### Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 2 July 2008 the Issuer signed an annex to a loan agreement, being a multipurpose credit limit, given by PKO B.P. bank with registered seat in Warsaw.

By the terms of this annex, credit limit was increased to PLN 191,000 thou.

Moreover, there will be prepared an extra loan repayment guarantee, as a civil law suretyship of Zabrzanskie Zaklady Mechaniczne S.A. with registered seat in Zabrze (Issuer subsidiary) to the amount of PLN 191,000 thou. Term of the agreement was prolonged until 1 July 2011.

The other conditions remain unchanged.

The Issuer informed about the agreement in question in the current report RB 76/2006 on 3 July 2006 and also informed about annexes to this agreement in the current reports RB 34/2007 on 15 February 2007, RB 49/2007 on 6 March 2007 and in RB 140/2007 on 29 June 2007.