

FINANCIAL SUPERVISORY COMMISSION

Current Report No 84/2008

Date: 2 July 2008

Issuer's shortened name: KOPEX S.A.

Subject: A significant agreement of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 2 July 2008 was informed about signing an agreement between companies' consortium KOPEX – Przedsiębiorstwo Budowy Szybow S.A. with registered seat in Bytom (the Issuer subsidiary)- consortium Leader and EMES Mining Services Sp. z o.o.- consortium Participant with Katowicki Holding Weglowy S.A. KWK Staszic – the Orderer. Subject of the agreement are specialized mining services, i.e. development.

Net value of the agreement amounts to PLN 51,996 thou, including PLN 31,655 falling to the consortium Leader and PLN 20,341 falling to the consortium Participant.

Agreement will be executed in 3 months from making working front accessible.

Stipulated penalties:

- 10% of the gross agreement value if the agreement is being renounced
- 0.1% of the gross value of the remaining works to be executed for each grace day of the agreement execution, but not more than 10% of the gross value of the agreement.
- 0.1% of the gross value of the remaining works to be executed for each grace day from the receipt of the subject of the agreement, but not more than 10% of the gross value of the agreement.

Detailed conditions of the agreement stick to the conditions commonly applied in the agreements of this kind.

The Issuer was also informed about signing an agreement between KOPEX –Przedsiębiorstwo Budowy Szybow S.A. -consortium Leader and EMES Mining Services Sp. z o.o.- consortium Participant. Framework of the agreement covered material and financial distribution of works being subject of the agreement in question, between the consortium Participants.

Net remuneration of KOPEX –Przedsiębiorstwo Budowy Szybow S.A. amounts to PLN 31,655 thou.

In the last 12 months the Issuer subsidiaries (including ZZM S.A. and its subsidiaries, since the day of taken over control by the Issuer on ZZM S.A.) signed agreements with this legal entity and its subsidiaries amounting to PLN 107,322 thou (this agreement included).

The agreement in question is of the biggest value from among all the agreements concluded in the last 12 months.

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