

FINANCIAL SUPERVISORY COMMISSION

Current Report No 83/2009

Date: 24 April 2009

Issuer's shortened name: KOPEX SA

Subject: Domestic agreements of the Issuer subsidiary.

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that today the Issuer has been aware of receiving on 24 April 2009 by Zabrzanskie Zaklady Mechaniczne-Maszyny Gornicze Sp. z o.o. with registered seat in Zabrze (the Issuer subsidiary) two agreements signed with Kompania Weglowa S.A. with registered seat in Katowice.

- The first agreement, dated 26 March 2009. Parties to the agreement: Companies' Consortium: Zabrzanskie Zaklady Mechaniczne- Maszyny Gornicze Sp. z o.o. (Proxy), Zabrzanskie Zaklady Mechaniczne S.A. (Consortium Participant), KOPEX S.A. (Consortium Participant) – Lessor- and Kompania Weglowa S.A. Oddzial KWK Szczyglowice (the Szczyglowice Mine)- Lessee.

Net value of the agreement amounts to PLN 2,983.00 thou .

Term of the agreement is 485 days.

Subject of the agreement is supply of a longwall shearer with electric drive, accessories and maintenance warranty service during the whole lease term.

- The second agreement, dated 26 March 2009. Parties to the agreement: Companies' Consortium: Zabrzanskie Zaklady Mechaniczne- Maszyny Gornicze Sp. z o.o. (Proxy), Zabrzanskie Zaklady Mechaniczne S.A. (Consortium Participant – Lessor- and Kompania Weglowa S.A. Oddzial KWK Bielszowice (the Bielszowice Mine)- Lessee.

Net value of the agreement amounts to PLN 3,399.00 thou .

Term of the agreement is 540 days.

Subject of the agreement is supply of a longwall shearer and maintenance warranty service during the whole lease term.

Stipulated penalties:

Each party is obliged to pay the other party stipulated penalties amounting to 10% of gross agreement value if the party renounces the agreement due to the reasons caused by this party.

Detailed conditions of the agreement stick to the conditions commonly applied in the agreements of this kind.

A criterion of recognizing an agreement as a significant one is its transgression of a 10% bound of the Issuer's equity capital and fulfillment of the criteria set forth in Par.2, Cl.1.44 and Par.2 Cl.2 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed

by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country.

In the past 12 months the Issuer subsidiaries have signed with this customer and its subsidiaries agreements amounting altogether to PLN 205,835 thou, including this one.

The Issuer informed about the last agreement signed with this customer in the current report RB 82/2009 dated 22 April 2009. The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB 3/2009 dated 8 January 2009, that also comprises information on the highest value agreement set forth in Par.9, Cl.1-7 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country.