

FINANCIAL SUPERVISORY COMMISSION

Current Report No 77/2008

Date: 30 June 2008

Issuer's shortened name: KOPEX SA

Subject: Significant agreement between related entities.

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) informs as follows:

On 30 June 2008 the Issuer was informed about three agreements- confirmed orders, concluded between Zabrzanskie Zaklady Mechaniczne S.A. with registered seat in Zabrze (the Issuer subsidiary)- the Seller- and Fabryka Maszyn i Urzadzen TAGOR S.A. with registered seat in Tarnowskie Gory (the Issuer subs subsidiary and ZZM S.A. subsidiary)- the Buyer.

Subject of the first two orders of 24 June 2008, of gross values amounted to PLN 3,937 thou and PLN 3,892 thou, is purchase of sheet metal; subject of the third order of 24 June 2008, of gross value amounted to PLN 281 tho, is purchase of rolled bars. Starting from signing orders, deliveries of the a.m. orders will be executed successively.

Stipulated penalties for each agreement amount to 0.1% of the shipment value for each day of delay. Detailed agreement conditions conform to these ones usually applied in agreements of this kind.

Value of the agreements concluded between FMIU TAGOR SA and ZZM SA since 10 July 2007, i.e. since the date of taking charge of ZZM SA and its subsidiaries has amounted to the gross value of PLN 153,586 thou (the present ones included).

The signed agreements comprise one loan agreement amounting to PLN 30,000 thou (RB 222/2007 of 06 September 2007), one agreement on transfer of liabilities amounting to PLN 90 thou, sixteen commercial agreements and orders of total gross value amounting to PLN 123,496 thou.

The Issuer informed about the previous agreement concluded between ZZM SA and FMIU TAGOR SA in the current report RB 32/2008 on 01 April 2008.

Agreement of the greatest value from among the agreements concluded in this period of time was a commercial agreement of 26 November 2007 signed between ZZM SA- the Buyer- and FMIU TAGOR SA- the Seller on purchase of sheet metals of the gross value amounting to PLN 55,007 thou.

Value of the Issuer's equity in Q1 2008, amounting to PLN 1,194,893 thou was accepted as a criterion of a significant agreement.