

FINANCIAL SUPERVISORY COMMISSION

Current Report No 72/2009

Date: 27 March 2009

Issuer's shortened name: KOPEX SA

Subject: Annex to a significant credit agreement

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises as follows:

On 27 March 2009 there has been signed Annex No.1 to the agreement on integrated credit limit concluded on 24 June 2008 between KOPEX S.A., KOPEX-Przedsiębiorstwo Budowy Szybow S.A. with registered seat Bytom (the Issuer subsidiary), Zabranskie Zakłady Mechaniczne S.A. with registered seat in Zabrze (the Issuer subsidiary), Fabryka Maszyn i Urządzeń TAGOR S.A. with registered seat in Tarnowskie Góry (the Issuer subsidiary)- Debtors- and ING Bank Śląski S.A. with registered seat in Katowice- Creditor.

By the terms of the Annex in question, term of the lease payment has been prolonged until 30 June 2009 (instead of the prior term until 31 March 2009) and credit limit in the form of a revolving credit line amounting to PLN 162,100 thou has not been changed. The Annex envisages further issuing tender warranties by the Bank. The other conditions of the agreement remain unchanged.

The Issuer informed about the agreement in question in the current report RB 71/2008 published on 25 June 2008.