

FINANCIAL SUPERVISORY COMMISSION

Current report No 68 / 2009 C

Date : 08.04.2009

Issuer's shortened name : KOPEX S.A.

Subject:

Correction of an evident mistake in the current report RB 68/2009 dated 25 March 2009

Legal basis :

Law on Offer , Art. 56, Par.1 Cl.2 – current and cyclic information.

Contents of the report:

Acting by virtue of the Regulation of Minister of Finance dated 19 February 2009 on current and periodic information transmitted by issuers of shares, “KOPEX S.A. (the Issuer) corrects the information made public in the report Nr 68/2009 dated 25 March in the below mentioned paragraph containing the evident mistake:

It was before:

“ Until the day of alteration in shareholding of ZEG S.A. with a registered seat in Tychy, Zabrzeńskie Zakłady Mechaniczne S.A. had held altogether with its subsidiary 1.084,409 shares of ZEG S.A. making 95,54% of the share capital of this Company and entitling to 1.084,409 votes at the General Meeting, making 95,54 % of all the votes, including:

- Directly Zabrzeńskie Zakłady Mechaniczne S.A. with a registered seat in Zabrze had hold 340,959 shares of ZEG S.A. making 30,04 % of the share capital of this Company and entitling to 340,959 votes at the General Meeting and making 30,04% of all the votes”.

It should be:

Until the day of alteration in shareholding of ZEG S.A. with a registered seat in Tychy, Zabrzeńskie Zakłady Mechaniczne S.A. had held altogether with its subsidiary 1.093.698 shares of ZEG S.A. making 96,36 % of the share capital of this Company and entitling to 1.093.698 votes at the General Meeting, making 96,36 % of all the votes, including:

- Directly Zabrzeńskie Zakłady Mechaniczne S.A. with a registered seat in Zabrze had hold 350,248 shares of ZEG S.A. making 30,86 % of the share capital of this Company and entitling to 350,248 votes at the General Meeting and making 30,86% of all the votes.

The Issuer informed on the above in the current report RB 33/2009 published on 19 February 2009.

The remaining contents of the report RB 68/2009 dated 25 March 2009 is still unchanged.