

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 62/2010

Date: 19 July 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Annex to a significant credit agreement.**

Legal basis: Law on Offer, Art. 56, Par.5 – actualization information

Contents of the report:

Management Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) informs that today has received signed Annex No.6 dated 16 July 2010 to the agreement on integrated credit limit concluded on 24.06.2008 between KOPEX S.A., Kopex-Przedsiębiorstwo Budowy Szybów S.A. with registered seat in Bytom (the Issuer's subsidiary), Zabrzeńskie Zakłady Mechaniczne S.A. with registered seat in Zabrze (the Issuer's subsidiary), Fabryka Maszyn i Urządzeń „TAGOR“ with registered seat in Tarnowskie Góry (the Issuer's subsidiary), WAMAG S.A. with registered seat in Wałbrzych (the Issuer's subsidiary) – Debtors – and ING Bank Śląski with registered seat in Katowice – Creditor.

By the terms of the Annex No.6:

- WAMAG S.A. based in Wałbrzych (the Issuer's subsidiary) joined the agreement dated 24.06.2008,
- the total amount of revolving credit line, under the agreement in question, was increased by PLN 8.500 thou and amounts to PLN 170.600 thou,
- maximum sublimit for WAMAG S.A., under the agreement in question, amounts to PLN 8.500 thou.

The other conditions of the agreement remain unchanged. The Annex includes stipulations on subsequent issuing tender and other warranties by the Bank.

The Issuer informed about the agreement on integrated credit limit and about the annexes in the following current reports: RB71/2008 dated 25.06.2008, RB72/2009 dated 27.03.2009, RB121/2009 dated 29.06.2009 and RB37/2010 dated 31.03.2010.