

FINANCIAL SUPERVISORY COMMISSION

Current Report No 59/2008

Date: 6 June 2008

Issuer's shortened name: KOPEX SA

Subject: Acquisition of substantial assets – accomplishment of an investment agreement

Legal basis: Law on Offer; Art.56, Par.5–information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 6 June 2008 the Issuer was informed by Fabryka Maszyn i Urzadzen Gornicznych TAGOR S.A. with registered seat in Tarnowskie Gory (the Issuer subsidiary) about acquisition of 8,683,600 "I"- series bearer shares of the Hydrapres S.A. company with registered seat in Solec Kujawski, at PLN 1.20 each. Agreement value amounts to PLN 10,408,320.

According to the stipulations of the investment agreement, on 21 May 2008 there was convened an Extraordinary General Meeting of Shareholders and adopted a resolution on raising share capital from PLN 15,110,000 by the amount of not less than PLN 8,673,000 and not bigger than PLN 11,173,600 by means of emission of the "I"-series bearer shares in the number not less than 8,673,600 shares and not bigger than 11,173,600 shares. According to the stipulations of the investment agreement, the Hydrapres S.A. company placed an offer with FMIU TAGOR S.A. for acquisition of 8,673,600 "I"-series bearer shares. The remaining 2,500,000 "I"- series shares will be offered by the company's Management Board (authorized by the General Meeting) to other investors indicated by the Board.

In fact, raising Hydrapres S.A. share capital will take place when all the legal actions required to an effective raise of the company's share capital, through emission of "I"-series shares have been made. According to the stipulations of the investment agreement, prior to signing the agreement on share acquisition by FMIU TAGOR S.A, the shares had been paid in cash on 04 June 2008.

Acquisition of 8,673,600 shares by FMIU TAGOR S.A. means:

- Possessing 36.47% in the share capital of Hydrapres S.A. and the same number of votes at the company's General Meeting of Shareholders by the share capital raised to PLN 23,283,600;
- Possessing 33% in the share capital of Hydrapres S.A. and the same number of votes at the company's General Meeting of Shareholders by the share capital raised to PLN 26,783,600.

The Issuer informed about signing the agreement in question by FMIU TAGOR S.A. in the current report RB 53/2008 on 21 May 2008.