

FINANCIAL SUPERVISORY COMMISSION

Current Report No 55/2008

Date: 29 May 2008

Issuer's shortened name: KOPEX SA

Subject: Convening the Ordinary General Meeting of Shareholders for 23 June 2008

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information.

Report contents:

Management Board of KOPEX S.A. acting on basis of Art. 399 Par.1 and Art.395 and 402 of Commercial Companies Code and also on the basis of Par 46 Cl.1.1., Par 48 Cl.2. and Par 53 of Articles of Statutes, convenes Ordinary General Meeting of Shareholders of KOPEX S.A. for 23 June 2008, at 12 p.m., at the Company's seat in Katowice, 1.Grabowa Str. (1st floor- room 100A).

Agenda:

1. Opening of the General Meeting and appointment of the Chairman
2. Ascertainment of the correctness of convening the General Meeting and its capability to adopt resolutions.
3. Presenting agenda.
4. Examining Management Board report on KOPEX S.A. activities for the year 2007.
5. Adopting a resolution on approval of KOPEX S.A. Financial Statements for fiscal year 2007.
6. Adopting a resolution on approval of the Management Board of KOPEX S.A. activities for the year 2007.
7. Adopting a resolution on allocation of profits for fiscal year 2007.
8. Adopting resolutions on discharging the members of the Management Board and of the Supervisory Board for accomplishment of their duties in fiscal year 2007.
9. Adopting resolutions on sale of the organized part of the enterprise.
10. Closing the General Meeting.

Management Board of KOPEX S.A. informs that shareholders who place individual share certificates issued by an entity authorized to keep securities account, in accordance with regulations on trading in financial instruments at the Company's seat in Katowice, 1 Grabowa Str., at The Management Board Office (2nd floor- room 205/206) between 8a.m. and 4 p.m., not later than a week before the date of the General Meeting, i.e until 16.06.2008, 4 p.m., will be entitled to participate at the General Meeting. Moreover, Management Board members, Supervisory Board members and the chartered auditor will

be also entitled to participate at the General Meeting. The shareholders can participate at the General Meeting and exercise their voting right personally or by proxies.

Neither Management Board members, nor Company's employee can be proxies, except for Art.18 Cl.5 of Law on Commercialization and Privatization, dated 30 August 1996. Powers of attorney should be granted in writing, under pain of nullity. Representatives of legal entities (Company's shareholders) are requested to present extracts from the court registers in force, i.e. from the last 3 months, including names of the persons entitled to the entities representation. Persons who are not named in the court register extract are requested to present powers of attorney in writing, signed by the persons entitled to representation of the given entity. List of shareholders entitled to vote at the General Meeting will be presented at the Company's seat, under the a.m. address in 3 days prior to the date of the General Meeting. Copies of application for issues to be covered by the agenda will be given on shareholder's request in a week, prior to the General Meeting. Persons entitled to take part at the General Meeting will register and obtain voting cards directly in the room where General Meeting will be hold on 23 June 2008, after 11.30 a.m.