

FINANCIAL SUPERVISORY COMMISSION

Current Report No 52/2008

Date: 9 May 2008

Issuer's shortened name: KOPEX SA

Subject: Conclusion of a significant agreement by ZZM SA

Legal basis: Law on Offer; Art.56, Par.5- information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 9 May 2008 the Issuer was informed about conclusion on 08.05.2008 of the final agreement on acquisition of shares, between Zabrzanskie Zaklady Mechaniczne S.A. with registered seat in Zabrze (The Issuer subsidiary) – the Buyer- and BBI Capital NFI S.A with registered seat in Warsaw- the Seller.

Subject of the agreement is purchase by ZZM S.A. from the Seller of 68,274 shares of nominal value PLN 500 each and total nominal value of PLN 34,137,000 making 100% per cent of shares of the company Infrabud Sp. z o.o. with registered seat in Warsaw- for the total amount of PLN 32,711,800.

The agreement in question was signed as a result of fulfillment of the following conditions precedent:

- On 17.12.2007 the Seller conveyed 743,450 free from encumbrance shares representing 65.50% of the equity capital of Zaklad Elektroniki Gorniczej SA with registered seat in Tychy into Infrabud Sp. z o.o
- On 30.04.2008 the Buyer obtained approval issued by Competition and Consumer Protection Office (UOKiK) for acquisition of Infrabud Sp. z o.o. shares.

The Issuer informed about signing a promissory agreement on share acquisition together with any other conditions related with this transaction in its current report RB 275/2007 on 31.10.2007.