

FINANCIAL SUPERVISORY COMMISSION

Current Report No 50/2008

Date: 29 April 2008

Issuer's shortened name: KOPEX SA

Subject: Establishment and registration of a company on the territory of Australia

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 29 April 2008 the Issuer was informed about establishment and registration of the Australian law company-KOPEX AUSTRALIA Pty Ltd with registered seat in Newcastle (New South Wales, Australia) on 16.04.2008.

The company was established and registered following a motion brought forward by a lawyer's office representing Fabryka Maszyn i Urzadzen TAGOR SA with registered seat in Tarnowskie Gory (the Issuers subsidiary). The company was registered in Australian Securities and Investments Commission under number CAN 130 648 314. Equity capital of the new established company amounts to AUD 250,000 (ca. PLN 500,000) and is divided into 250,000 shares of AD 1 nominal value each. 100% of the equity capital will be acquired by Fabryka Maszyn i Urzadzen TAGOR SA.

KOPEX AUSTRALIA Pty Ltd will deal overhaul, repair and modernization of mining machinery and equipment.

According to the Issuer, it is a long-term investment. Means for share acquisition originate from financial means of Fabryka Maszyn i Urzadzen TAGOR SA.

The shares in question are recognized as substantial assets, due to transgression of a 20% bound of the new established company equity capital.