

(Translation from the Polish language)

## FINANCIAL SUPERVISORY COMMISSION

### Current report No 49/ 2010

Date: 28 May 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Announcement on convening the Ordinary General Meeting of Shareholders of KOPEX S.A. to be held on 24 June 2010.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2– current and periodic information

#### Contents of the report:

The Management Board of KOPEX S.A. (the Issuer) with registered seat in Katowice, Grabowa 1, registered in the National Court Register kept by the District Court Katowice-Wschód in Katowice, the Eighth Commercial Division of the National Court Register under the number 0000026782, acting on the grounds of Art. 399 Cl.1, in connection with Art.4021 of the Commercial Companies Code as well as on Cl.46 Par.4 of the Statutes of Association of the Company, convenes Ordinary General Meeting of Shareholders of KOPEX S.A. that will be held on 24 June 2010 (Thursday), at 12.00 AM in the seat of the Company in Katowice, Grabowa 1 (1st Floor, 100A room).

#### Agenda:

1. Opening of the Ordinary General Meeting of Shareholders and appointment of Chairman of the GM.
2. Ascertaining the correctness of convening the Ordinary General Meeting and its power to adopt resolutions.
3. Accepting agenda
4. Consideration and approval of the statement of the Management Board on the Company's activities and financial statements of KOPEX S.A. for fiscal year 2009 as well as adopting a resolution on changes in reserve capital from pricing revaluation and changes in the Company's supplementary capital in connection with liquidation of tangible fixed assets.
5. Consideration and approval of the statement of the Management Board on the KOPEX S.A. Capital Group activities and approval of financial consolidated statements of the KOPEX S.A. Capital Group for fiscal year 2009
6. Adopting a resolution on net profit distribution for fiscal year 2009.
7. Adopting resolutions on granting exoneration to:
  - a) the Management Board for performing their duties in fiscal year 2009.
  - b) the Supervisory Board for performing their duties in fiscal year 2009.
8. . Adopting a resolution on remuneration rules with regard to the members of the Supervisory Board of the Company.
9. Adopting a resolution on alterations to the By-laws of the General Meeting of KOPEX Spółka Akcyjna and establishing a uniform text of the By-laws of the General Meeting of KOPEX Spółka Akcyjna.
10. Closing session of the Ordinary General Meeting

Full contents of announcement on convening the Ordinary General Meeting of Shareholders, together information and documents requested, the Issuer conveys to the public information in the enclosures to this current report.

Legal basis: Art.402 (1) and Art.402 (2) of the Commercial Companies Code and Cl/38 Par.1. Item1) and Item3)of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country (*Dz.U. z 2009r, Nr. 33, poz. 259 ze zm*).

Enclosures:

1. Announcement on convening the Ordinary General Meeting of KOPEX S.A.
2. Draft resolutions of the Ordinary General Meeting of KOPEX S.A.
3. The Management Board justification for the OGM draft resolutions.