

FINANCIAL SUPERVISORY COMMISSION

Current Report No 49/2008

Date: 29 April 2008

Issuer's shortened name: KOPEX SA

Subject: Repayment of the loan by the Issuer subsidiary

Legal basis: Law on Offer; Art. 56, Par. 1, Cl. 2 – current and periodic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 28 April 2008 took place a complete loan repayment; granted by the Issuer -the Lender- to Fabryka Maszyn i Urządzeń TAGOR S.A. with registered seat in Tarnowskie Góry (the Issuer subsidiary) – the Borrower.

The loan repayment was effected by the dues deduction resulting from the commercial contracts and loan agreement between those related entities.

The Issuer informed about the loan in question in current reports RB 228/2007 of 18.09. 2007 and RB 293/2007 of 31.11.2007.