

FINANCIAL SUPERVISORY COMMISSION

Current Report No 48/2009

Date: 10 March 2009

Issuer's shortened name: KOPEX S.A.

Subject: A domestic agreement of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that today the Issuer has become aware about receiving on 5 March 2009 by KOPEX- Przedsiębiorstwo Budowy Szybow S.A. with registered seat in Bytom an agreement signed with Katowicki Holding Weglowy S.A. with registered seat in Katowice.

KOPEX- Przedsiębiorstwo Budowy Szybow S.A. with registered seat in Bytom (the Issuer subsidiary)- Contractor- and Katowicki Holding Weglowy S.A. with registered seat in Katowice.KWK Murcki – Orderer- are Parties to the agreement.

Subject of the agreement is reconstruction of a track of a belt conveyor (the belt is 1,000mm wide) with tail end in F-832 roadway.

Net value of the agreement amounts to PLN 57 thou.

Term of the agreement is 7 days from leaving operating field accessible for further operations.

Stipulated penalties:

The Contractor is obliged to pay the Orderer stipulated penalties amounting to 10% of gross agreement value if the Orderer renounces the agreement due to the reasons caused by the Contractor.

The Orderer is obliged to pay the Contractor stipulated penalties amounting to 10% of gross agreement value if the Contractor renounces the agreement due to the reasons caused by the Orderer.

Detailed conditions of the agreement stick to the conditions commonly applied in the agreements of this kind.

Value of the agreement in question signed exceeds 10% of the Issuer's equity capital and it makes a basis for acknowledgement of this agreement as a significant one, due to the fact that it has fulfilled criteria set forth in Par.2, Cl.1.51 of the Ministry of Finance Regulation dated 15 October 2005 on current and periodic information conveyed by issuers of securities.

In the past 12 months the Issuer subsidiaries have signed with this customer and its subsidiaries agreements amounting altogether to PLN 117.176 thou, including this one.

The Issuer informed about the last agreement signed with this customer in the current report RB 25/2009 of 05 February 2009.

The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed in the current report RB 1/2009 dated 6 January 2009.