

## **FINANCIAL SUPERVISORY COMMISSION**

### **Current Report No 42/2008**

Date: 21 April 2008

Issuer's shortened name: KOPEX SA

**Subject: Acquisition of substantial assets**

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodical information

### **Report contents:**

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 21 April 2008 the Issuer was informed about signing an agreement on the purchase of D-series shares of Fabryka Maszyn i Urzadzen Gornicznych TAGOR S.A. (the Issuer subs subsidiary and ZZM SA subsidiary) by Zabrzanskie Zaklady Mechaniczne S.A. (the Issuer subsidiary) with registered seat in Zabrze.

According to the agreement in question ZZM S.A. has acquired 3,000,000 inscribed shares of nominal value of PLN 10.00 each, for a total amount of PLN 30,000,000. Once the shares are registered in the proper court, they will make 52.62% of the raised share capital and number of total votes at FMIU TAGOR S.A. General Meeting of Shareholders.

The shares acquisition has been covered by ZZM S.A.'s non-financial means (contribution), these are the main receivables (without interest) of the loan granted by ZZM S.A. (the Borrower) to FMIU TAGOR SA (the Lender); the Issuer informed about the loan granting in its Current Reports: RB 222/2007 of 06.09.2007 and in RB 26/2008 of 03.03.2008.

Acquisition of FMIU TAGOR S.A. fresh shares by ZZM S.A. is a long-term investment.

The shares in question are recognized as substantial assets, due to transgression of a 20% bound of the company's share capital.