

Current Report No 39/2010

Date: 12 April 2010

Subject: Resignation and appointment of personnel to the Supervisory Board of KOPEX S.A.

Legal basis: Law on Offer; Art. 56. Par. 1. It. 2 – current and periodic information

Report contents:

On the 12th of April 2010 the Managing Board of KOPEX S.A. (the Issuer) received in writing the declarations for the resignation of two KOPEX S.A. Supervisory Board members; namely Mrs Iwona Bajda and Mr. Stanisław Bargieł respectively. Mrs Bajda and Mr. Bargieł have been members of the KOPEX S.A. Supervisory Board since the 29th of June 2007, having been elected by the company's employees. No reasons for resignation were included in the aforementioned declarations.

In addition, the Issuer's Management Board also received two further declarations from Mr. Krzysztof Jędrzejewski (the majority shareholder of KOPEX S.A., controlling 44.050.175 of the Issuer's shares which represents 59,26% of the Issuer's total shares and votes). In light of the aforementioned resignations, Mr. Jędrzejewski, acting in accordance with Art. 35 Par. 4 of the Issuer's articles of association, appoints two new members to the Supervisory Board to maintain its current 5-person composition; namely Mr. Krzysztof Jędrzejewski and Mr. Michał Rogatko respectively.

On the grounds of Art 28 of the Minister of Finance Regulation dated 19 Feb 2009 on current and periodic information conveyed by issuers of securities (...) and in accordance with the company's rules of corporate governance, particularly with regards to part 3 'Good practices applied by the supervisory board members', the Issuer informs about the changes in a required scope basing on the statements received from the newly appointed members of the supervisory board.

Required information on appointment of a managing person:

Mr. Krzysztof Jędrzejewski (born in 1967),

Education, qualifications, professional career record:

Higher education degree. Graduated from Agricultural University in Warsaw (1991)

from 1991 – till now: Gardening Centre 'IGLAK' in Warsaw (own business)

from 09.2002 – till now: Co-owner and member of managing board of Floraland Distribution Sp. z o.o. in Nieporęt

08.2004 – 03.2008: Member of the Managing Board of Zabrzeńskie Zakłady Mechaniczne S.A. in Zabrze

from 02.2008 – till now: Vice-chairman of the Managing Board of "Grupa ZZM-KOPEX" Sp. z o.o. in Katowice

04.2008-09.2009: Vice-chairman of the Managing Board of Kopex S.A. in Katowice

05.2009 – till now : chairman of the Board of EL-GÓR S.A. in Chorzów

Current participation in supervisory authorities of companies in the KOPEX capital group:

- Zabrzeńskie Zakłady Mechaniczne S.A. in Zabrze – member of the supervisory board

- FMiU "TAGOR" S.A. in Tarnowskie Góry – member of the supervisory board
- "ZEG" S.A. in Tychy – Vice chairman of the supervisory board
- "KOPEX – PRZEDSIĘBIORSTWO BUDOWY SZYBÓW S.A." – in Bytom - member of the supervisory board
- "KOPEX-FAMAGO" Sp. z o.o. in Zgorzelec - member of the supervisory board
- WAMAG S.A. – in Wałbrzych - member of the supervisory board
- HANSEN SICHERHEITSTECHNIK AG in Munich/Germany - member of the supervisory board

Besides, Mr Krzysztof Jędrzejewski declared that his activities performed outside the Issuer's company are not competitive to the Issuer's activity and that he is not active in any competitive company as a member of a civil law partnership, private company nor as a member of a authority of a capital group and in any other competitive legal person as a member of it's authority.

Mr. Krzysztof Jędrzejewski is the majority shareholder of KOPEX S.A. representing 60.41% (directly and indirectly) of the share capital (shares which are directly held represent 59,26% of the Issuer's total shares and votes). Mr. Krzysztof Jędrzejewski is the son of Mr. Damian Jędrzejewski, who is currently an existing member of the Supervisory Board of KOPEX S.A. and occupied the position of Chairman of the Supervisory Board of KOPEX S.A. between 17th of February 2006 and the 19th of April 2007.

According to the statement made, Mr. Krzysztof Jędrzejewski is not listed in the Register of Insolvent Debtors maintained pursuant to the National Court Register Act.

Michał Rogatko (born in 1964)

Education, qualifications, professional career record:

Higher education degree. Graduated from foreign trade faculty on SGPiS (Szkoła Główna Handlowa w Warszawie /Warsaw School of Economics/), in Warsaw in 1988. He is also a graduate of post-graduate courses, among others: International Trade Education Course in Churchill College, Cambridge (UK), Management Development Programme organized by the Swedish Institute of Management Foundation at the Stockholm School of Economics (Sweden, Belgium).

Professional experience:

Mr M. Rogatko specializes in international turnover, marketing and sales, brand management and strategic brand management. He worked or advised in international companies and in domestic companies with international scope, including companies listed on the stock, such as: Rolimpex s.a., Alima-Gerber s.a., Leroy-Merlin (also in France), Oriflame Poland (also in regional structures), Zepter International, Kross S.A., Emax S.A., and other. He also lectured on marketing and management at the School of Business and Administration in Warsaw.

Professional career record:

1988 – 1991 – CHZ Rolimpex S.A. – trader, deputy manager of the Export and Import department

1991 – 1995 – Alima-Gerber S.A. – Manager of the Export and Import department, Export development director

1995 – 1996 – traineeship at Leroy Merlin in France

1996 – 2000 – Oriflame Poland Ltd – Marketing director

2000 – till now – own business activity (consultancy, training and trading); major agreements related to management board consultancy regarding work organization, marketing, strategic management:

- 2002 Zepter Sp. z o.o.
- 2002 – 2004 Kross S.A.
- 2005 – 2007 Emax S.A., Computer Land S.A., Sygnity S.A.
- 2008 - Kopex S.A.

2007 – 2008 – Chairman of the Management Board of Lampe Berger Sp. z o.o. – company 100% owned by a foreign proprietor

08.2009 – till now – Member of the Managing Board of HS Lubań Sp. z o.o.

Mr. Michał Rogatko is a member of the supervising authorities in the following companies:

- Board member of Machine Tools Factory RAFAMET S.A. in Kuźnia Raciborska
- Vice-Chairman of the Supervisory Board of HYDRAPRES S.A. in Solec Kujawski
- Board member of Construction Corporation Poznań-Północ S.A. in Poznań

Mr. Michał Rogatko declares that any activities, relating to advice on organization, management and strategic marketing and training activities and other general business, performed outside of the Issuer's own business related activities are not competitive to the Issuer. Furthermore he states that he is not a shareholder, partner or an acting authority of company shares in a competitive company, and also does not take part in another competitive legal body as member of its governing authority.

Mr. Michał Rogatko does not own shares of the Issuer or shares in the entities associated to him.

According to the statement made, Mr. Michał Rogatko is not listed in the Register of Insolvent Debtors maintained pursuant to the National Court Register Act.

Legal basis: Par.5 Cl.1.3 in connection with Par.2 Cl.2 and Par.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuer of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country. (Dz.U. z 2009, Nr 33 poz.259).