

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 37/2010

Date: 31 March 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Annex to a significant credit agreement.**

Legal basis: Law on Offer, Art. 56, Par.5 - actualization information

Contents of the report:

Management Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) advises as follows:

On 30 March 2010 there has been signed an Annex No 5 to the agreement on integrated credit limit concluded on 24 June 2008 between KOPEX S.A., KOPEX – Przedsiębiorstwo Budowy Szybów S.A. with a registered seat in Bytom (the Issuer's subsidiary), Zabrzeńskie Zakłady Mechaniczne S.A. with a registered seat in Zabrze (the Issuer's subsidiary), Fabryka Maszyn i Urządzeń TAGOR S.A. with a registered seat in Tarnowskie Góry (the Issuer's subsidiary) – the Debtors – and ING Bank Śląski S.A. with a registered seat in Katowice – the Creditor.

By the terms of the Annex in question availability term of the credit limit has been prolonged until 31 March 2011 and the Parties has been agreed on additional credit repayment warranty as a civil-law gurantee granted by the Rybnicka Fabryka Maszyn i Urządzeń RYFAMA S.A. up to the amount PLN 5.000.000,00 for any liabilities of KOPEX S.A. arising from the agreement. The other conditions of the agreement remain unchanged. The Annex includes stipulations on subsequent issuing tender and other warranties by the Bank. The Issuer informed about the agreement on integrated credit limit and about the annexes in the following current reports: RB71/2008 dated 25.06.2008, RB72/2009 dated 27.03.2009 and RB121/2009 dated 29.062009.